



Make It Fun Again

Experience the simple joys of serving your clients and running your business the way you want. At Commonwealth, you're free to pursue your passion, because we're focused on the one thing that matters: the needs of independent-thinking advisors and their clients.

A culture that puts advisors first

Here, you'll find an infrastructure built solely for your benefit and a philosophy that allows management the freedom to allocate resources according to your needs. You can count on complimentary business consulting and coaching; on a technology platform that offers you a truly holistic view of each client's financial picture, simplifying life for you and your staff; and on innovations like our Retirement Plan Consulting program, which offers you a true competitive advantage in the workplace retirement market.

Consistency you and your clients can count on

We've never been influenced by shareholders, stock prices, or parent companies. And we have never wavered from our core value of independence, or from our core mission of doing what-

Independent

For more than 30 years, we have been accountable to our advisors and their clients and no one else. We are proud to remain one of the few broker/dealer-RIAs that are truly autonomous.

Privately owned

We are 100% owned and controlled by our founder and 10 managing principals, each of whom has been with Commonwealth a decade or more.

Our only business interest is yours

We do not engage in business activities that would shift our objectives away from those of you and your clients.

No product obligations

Commonwealth advisors are free to

recommend whatever is in the best interests of their clients.

A premier advisory platform

We offer the flexibility you need to run your advisory business however you choose, plus a payout that increases to as high as 95% as your managed assets rise.

Institutional-quality research

Our in-house expertise delivers the commentary, analysis, and guidance you need to support your investment recommendations.

Satisfied staff serve you best

Let us tell you about our many best place to work honors—and how they can translate directly into a better experience for you and your clients.

ever it takes to help you succeed. Which makes us a perfect fit for advisors who treat their clients the same way. *Investment Advisor* magazine has named us Broker/Dealer of the Year 10 times*—an honor unmatched by any firm. And we're committed to smart growth, rather than growth at any cost: our recruiters don't earn commissions, a re-

flection of our willingness to expand the firm only with people whose goals and vision match our own.

We invite you to learn more

Contact us to learn about an independent broker/dealer-RIA for those who are excited about their success—and determined to enjoy the pursuit of it.

*Commonwealth was named the top broker/dealer in its division in 1991, 1992, 1994, 1996, 1997, 1998, 1999, 2001, 2002, and 2005.

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