



It's Time for a New Model!

TIME FOR STRAIGHT TALK.

Is your broker-dealer a relevant part of your future business model?
If not, why do they capture part of every dollar you generate?

Does your B-D view you as a client — or one of *their* producers?

Now there is a better model!

Capital Analysts has reinvented the relationship between wealth management advisors and their broker-dealer/RIA. Wealth Manager Access (WMA) is an innovative **B2B** affiliation model that:

- Treats advisors as business owners
- Provides transparency
- Offers an integrated technology platform

Capital Analysts — different . . . transparent . . . relevant

- **Flat fee**
- **Flexibility**
- **No hidden charges, mark-ups, or usage fees**

Your Invitation

Wealth Manager Access redefines the value and role of the independent B-D and investment advisory firm.

We invite you to experience our evolutionary new model for yourself by viewing *The CAI Difference* at: www.capitalanalysts.com or call 888-404-1177.



The old B-D RIA model is **DEAD.**

R. I. P. payout-oriented broker-dealers who treat financial services business owners as commissioned sales people.

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