



Partners In Your Vision

GENEOS WEALTH MANAGEMENT, Inc. is a Broker Dealer that exclusively caters to an elite group of independent financial advisors. At Geneos we strive to create a family oriented atmosphere in which everyone works together to achieve the goals of every advisor that associates themselves with us. All of our back office employees know every advisor on a first name basis and truly care about their success.

Geneos focuses on taking away obstacles that prevent the advisor from strengthening relationships with clients. We have created technology solutions that help all advisors streamline their businesses in order to open up time to focus on more important client relationship building activities. Whether you work out of an office, your home or on the beach our back office system, Nexus, allows you to take your office anywhere with all back office functions at your finger tips. We offer solutions to take your practice paperless thus giving you the ability to truly create your own work environment.

Geneos also offers world class meet-

ings which help strengthen our family oriented culture. Our National Partners Conference, various business building meetings, Ascent Club and Summit Club top producer meetings give Geneos Advisors ample opportunity to meet and exchange ideas with their fellow advisors. We believe that time well spent together is the key to building and deepening re-

rest assured they will not get lost in the numbers. Our approach encourages Geneos to be the last Broker Dealer an advisor will ever need.

At Geneos, we pride ourselves in being *Partners in Your Vision*. You will never be pressured to sell proprietary products or have to live with unreasonable compliance. We know our

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lationships as well as keeping all associates on top of their game.

In order to maintain our culture and flexibility, we have made the decision to cap our growth at 500 advisors. Our goal has never been to take on just anyone. This is a long term relationship for both sides and when recruiting new advisors we make sure it is a great fit both on a business level and on a personal level as well. Currently, we have approximately 220 financial advisors that average \$317,000 in gross dealer concessions. At Geneos an advisor can

advisors are experts at taking care of their client's financial needs and we do everything to help them facilitate this process.

If you are an advisor that has more than \$150,000 in GDC and you are considering a change, you owe it to yourself to consider Geneos. We would love to hear your story and also give you ours. Once you have done your research, we are confident you will find Geneos has more to offer than your average Broker Dealer. Make Geneos your last Broker Dealer.

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