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Q Describe your firm, its offerings and its mission.

Arrow Funds is a mutual fund company with a passion and energy for helping investors meet their financial goals. We believe in offering targeted portfolio solutions for the ever-changing capital markets that seek to enhance returns and mitigate risk. Our vision is to be recognized as the leading provider of alternative and tactical investment solutions for financial intermediaries and their clients. We have assembled a team of investment professionals with a breadth of experience and depth of industry knowledge. Education and research remain the cornerstones of our business, backed by our commitment to the highest level of service.

Q Describe your investment strategy and how it might be unique.

Arrow Funds believes in providing tactical and alternative investment solutions that follow a systematic investment process based on a foundation of technical analysis. The Arrow DWA Balanced Fund and Arrow DWA Tactical Fund are managed with a systematic relative strength process through the expertise of Dorsey Wright & Associates. With ongoing research and market analysis, the long/short Arrow Alternative Solutions Fund is a risk targeted multi-strategy portfolio designed to isolate risk premiums and capitalize on market inefficiencies. The Arrow Managed Futures Trend Fund and Arrow Commodity Strategy Fund are based on next-generation index methodologies designed for improved asset class exposure.

Q Describe how your investment products fit into a well-rounded asset allocation strategy.

Arrow Funds serve as part of an asset allocation strategy by providing both broad-based active strategies and targeted asset class-specific investment solutions. With a blend of long-only and long/short portfolio solutions, Arrow Funds are positioned to capture market strength and provide competi-

tive performance on a risk/return basis. Our core multi-asset active funds include the Arrow DWA Balanced Fund and Arrow DWA Tactical Fund, managed by Dorsey Wright & Associates. The Arrow Alternative Solutions Fund is a multi-strategy core alternative portfolio. And our asset class-specific indexed funds include the Arrow Managed Futures Trend Fund and Arrow Commodity Strategy Fund.

Q How has your firm adapted during the recent economic downturn?

Arrow Funds' tactical and alternative product line-up is supported by our overall philosophy of adapting to the ever-changing capital markets. The financial crisis served as a reminder that markets don't always go straight up, emphasizing the need for tactical and alternative portfolio solutions. After enduring the widespread market declines of 2007 and 2008, we have since experienced significant growth as a firm. Our funds performed well on a comparative risk/return basis during the downturn versus many of the more traditional investments. As a result, many advisors and their clients have expressed satisfaction and continued support for our systematic investment processes.

AT A GLANCE

Firm name: Arrow Funds
Principals: Joseph Barrato (CEO), Jake Griffith (President), Bill Flaig (CIO)
Employees: 20+
Location: Olney, Maryland / National
Years in business: 5
Assets under management: \$650 Million
Minimum investment: \$5000 Regular / \$2000 IRA