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Q Describe your firm, its offerings and its mission.

TD Ameritrade Institutional is a leading provider of comprehensive brokerage and custody services to over 4,000 independent Registered Investment Advisors (RIAs) and their clients. We deliver smart operational solutions, innovative technology, customized practice management and flexible investment solutions, all with one goal in mind—impeccable service. As steadfast advocates for independent advisors, we continually speak out to ensure that RIA needs and the needs of investors are always considered within the regulatory environment. When you choose to work with us, you'll see how deeply we are committed to your success.

Q How do you help advisors grow their business?

TD Ameritrade Institutional helps advisors maximize their business through customized practice management. Through collaboration, expertise and powerful practice management resources, TD Ameritrade Institutional helps take your business to the next level:

- Marketing and Business Development
- Business Operations
- Client Service
- Risk Management
- Practice Equity
- Educational Resources
- Human Capital Management

Q Describe your investment products offering:

TD Ameritrade Institutional's flexible investment solutions offer a broad range of investment products and planning solutions delivered through open architecture and created to serve your clients' best interests, including:

- Investment Products
- Retirement Planning
- Estate Planning
- Education Planning
- Corporate Services/Small Business Solutions

Q How have you helped advisors cope during the recent economic downturn?

Through our commitment to steadfast advocacy, TD Ameritrade Institutional helps advisors gain a stronger voice.

Our leadership and advocacy represent the independent RIA point of view and give advisors a voice in shaping the regulatory environment, including help in:

- Influencing the Regulatory Environment
- Investor Education

Connect with an Experienced Consultant Today.

Call: 800-934-6124

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