

# FEA

FINANCIAL ADVISOR



**RIA**  
**2013**  
**RANKING**

# TOP 50 FASTEST-GROWING FIRMS

GROWTH RANK	FIRM NAME	LOCATION	YEAR END 2012 ASSETS (\$MM)	% GROWTH IN ASSETS 2011-2012	2012 CLIENTS	% GROWTH IN ASSETS PER CLIENT
1	Avondale Partners	Nashville, Tenn.	687.50	178.45	68	104.81
2	Alexandria Capital	Washington, D.C.	405.00	173.07	325	5.25
3	AlphaStar Capital Management	Cornelius, N.C.	70.69	137.82	600	-20.65
4	Advocacy Wealth Management	Atlanta, Ga.	182.24	133.65	375	55.56
5	LeafHouse Financial Advisors	Austin, Texas	151.00	122.06	100	122.06
6	Advisory Alpha	Grand Rapids, Mich.	131.60	116.46	593	204.24
7	Horter Investment Management	Cincinnati, Ohio	308.17	114.71	3,000	49.72
8	MACRO Consulting Group	Parsippany, N.J.	200.00	100.00	300	66.67
9	Aveo Capital Partners	Littleton, Colo.	215.44	98.88	180	-22.58
10	The Colony Group	Boston, Mass.	2,602.53	95.82	1,262	34.77
11	Creative Planning	Leawood, Kan.	5,854.21	93.08	4,850	13.45
12	First Republic Investment Management	San Francisco, Calif.	20,177.74	83.96	4,928	8.14
13	Camden Capital Management	El Segundo, Calif.	972.31	76.29	63	56.52
14	Cornerstone Institutional Investors	Bethlehem, Pa.	444.61	73.54	418	55.11
15	Pointer Capital	Atlanta, Ga.	125.70	69.86	60	13.51
16	Regal Investment Advisors	Kentwood, Mich.	364.20	68.32	1,705	-40.70
17	Sequoia Financial Group	Akron, Ohio	985.31	66.96	1,473	17.87
18	Global Financial Private Capital	Sarasota, Fla.	2,043.12	64.51	12,500	11.87
19	Aspiriant	Los Angeles, Calif.	7,207.30	64.21	830	-6.01
20	Mariner Wealth Advisors/Mariner Holdings	Leawood, Kan.	17,674.22	62.65	6,482	-31.81
21	Tiedemann Wealth Management	New York, N.Y.	4,003.41	61.45	120	20.97
22	Pinnacle Advisory Group	Columbia, Md.	1,029.06	57.43	792	42.78
23	HighTower	Chicago, Ill.	11,336.36	57.19	N/A	N/A
24	Delphi Private Advisors	San Diego, Calif.	255.62	56.31	105	2.58
25	Miller/Russell & Associates	Phoenix, Ariz.	1,710.06	56.03	385	56.26
26	CLA Financial Advisors	Northbrook, Ill.	139.00	51.09	160	22.76
27	Brookstone Capital Management	Wheaton, Ill.	545.00	49.73	7,191	8.62
28	SilverOak Wealth Management	Edina, Minn.	372.57	49.54	186	27.25
29	Fairview Capital Investment Management	Greenbrae, Calif.	847.08	49.08	140	17.17
30	Robertson, Griege & Thoele	Dallas, Texas	2,206.00	47.04	400	10.50
31	Vellum Financial	San Luis Obispo, Calif.	160.00	45.45	900	-38.59
32	Tolleson Wealth Management	Dallas, Texas	3,498.00	45.09	105	41.08
33	Valeo Financial Advisors	Indianapolis, Ind.	1,180.32	44.66	730	18.86
34	Pathstone Family Office	Fort Lee, N.J.	1,485.67	44.35	36	24.57
35	Pure Financial Advisors	San Diego, Calif.	606.32	43.56	809	-16.39
36	Rockwood Wealth Management	New Hope, Pa.	177.29	43.54	259	23.45
37	IPI Wealth Management	Decatur, Ill.	1,005.00	42.76	1,500	5.21
38	Dickmeyer Boyce Financial Management	Fort Wayne, Ind.	114.28	42.70	250	8.16
39	Savant Capital Management	Rockford, Ill.	2,909.96	42.37	2,849	15.96
40	Red Door Wealth Management	Memphis, Tenn.	74.57	42.35	100	6.77
41	Tull Financial Group	Chesapeake, Va.	152.60	41.78	218	0.73
42	MAI Wealth Advisors	Cleveland, Ohio	2,960.61	41.27	709	22.46
43	Balentine	Atlanta, Ga.	1,483.09	40.91	133	22.94
44	Woodward Financial Advisors	Chapel Hill, N.C.	129.35	40.85	96	20.03
45	Callan Capital	La Jolla, Calif.	411.16	40.67	100	16.83
46	United Capital Financial Advisors	Newport Beach, Calif.	7,826.91	40.37	7,700	33.03
47	Annex Wealth Management	Elm Grove, Wis.	523.02	39.62	2,100	6.26
48	Evercore Wealth Management	New York, N.Y.	4,546.38	39.14	504	-2.54
49	PPS Advisors	Holbrook, N.Y.	312.88	39.06	810	66.93
50	LJCooper Wealth Advisors	Orem, Utah	119.86	38.35	277	15.56

# FA'S 2013 RIA RANKING

(By Total Assets)

2012 TOTAL ASSETS RANK*	FIRM NAME	LOCATION	YEAR END 2012 ASSETS (\$MM)	% GROWTH IN ASSETS 2011-2012	ASSETS PER CLIENT (\$MM)**	% GROWTH IN ASSETS PER CLIENT	% CHANGE IN NO. OF CLIENTS
<b>ASSET CATEGORY: \$1 BILLION AND OVER</b>							
1	Hall Capital Partners	San Francisco, Calif.	24,114.01	10.83	185.38	12.25	-1.52
2	First Republic Investment Management	San Francisco, Calif.	20,177.74	83.96	4.10	8.14	69.81
3	Mariner Wealth Advisors/Mariner Holdings	Leawood, Kan.	17,674.22	62.65	2.73	-31.81	138.13
4	Moneta Group	Clayton, Mo.	14,952.00	35.85	5.66	26.43	7.86
5	GenSpring Family Offices	Jupiter, Fla.	13,217.07	-12.70	29.86	8.38	-19.34
6	HighTower	Chicago, Ill.	11,336.36	57.19	N/A	N/A	N/A
7	Oxford Financial Group	Indianapolis, Ind.	10,819.63	8.12	16.62	8.00	0.00
8	Silvercrest Asset Management Group	New York, N.Y.	9,875.00	-6.41	25.08	-13.65	7.95
9	Brownson, Rehms & Foxworth	Chicago, Ill.	8,617.00	6.45	16.87	6.63	-0.20
10	Edelman Financial Services	Fairfax, Va.	8,545.90	31.37	0.49	22.81	6.94
11	Plante Moran Financial Advisors	Southfield, Mich.	8,147.19	17.12	3.90	11.21	5.30
12	United Capital Financial Advisers	Newport Beach, Calif.	7,826.91	40.37	1.02	33.03	5.48
13	Convergent Wealth Advisors	Potomac, Md.	7,393.93	6.95	19.19	-24.17	41.03
14	Ronald Blue & Co.	Atlanta, Ga.	7,296.27	13.29	1.14	49.73	-24.29
15	Johnson Investment Counsel	Cincinnati, Ohio	7,234.78	6.92	2.72	2.86	3.83
16	Aspiriant	Los Angeles, Calif.	7,207.30	64.21	8.69	-6.01	74.74
17	The Mutual Fund Store	Overland Park, Kan.	7,101.65	15.95	0.21	10.78	4.72
18	BBR Partners	New York, N.Y.	6,593.30	14.78	72.42	-0.33	15.19
19	DiMeo Schneider & Associates	Chicago, Ill.	6,066.17	27.55	21.15	22.19	4.36
20	myCIO Wealth Partners	Philadelphia, Pa.	5,998.15	8.19	10.77	-3.36	12.07
21	Creative Planning	Leawood, Kan.	5,854.21	93.08	1.21	13.45	70.18
22	Geneva Investment Management of Chicago	Chicago, Ill.	5,717.02	12.11	2.29	12.16	0.00
23	Beacon Pointe Advisors	Newport Beach, Calif.	5,670.67	25.03	5.52	1.08	23.56%
24	Innovest Portfolio Solutions	Denver, Colo.	5,474.50	17.67	28.34	10.93	6.04
25	Bahl & Gaynor	Cincinnati, Ohio	4,900.89	28.47	8.54	13.60	13.21
26	Heber Fuger Wendin	Bloomfield Hills, Mich.	4,551.84	8.89	45.50	3.41	5.26
27	Evercore Wealth Management	New York, N.Y.	4,546.38	39.14	9.03	-2.54	42.78
28	McGladrey Wealth Management	Minneapolis, Minn.	4,535.19	13.38	1.44	11.20	2.07
29	Mercer Global Advisors	Santa Barbara, Calif.	4,190.00	7.99	1.10	-0.54	8.57
30	Blue Prairie Group	Chicago, Ill.	4,136.54	-18.70	31.13	-30.28	16.67
31	Tiedemann Wealth Management	New York, N.Y.	4,003.41	61.45	33.33	20.97	33.33
32	Cornerstone Advisors Asset Management	Bethlehem, Pa.	3,997.68	5.99	11.49	3.97	2.05
33	Lake Street Advisors	Boston, Mass.	3,894.00	12.38	72.04	5.88	5.88
34	GW & Wade	Wellesley, Mass.	3,884.57	6.67	1.85	2.47	4.03
35	Gresham Partners	Chicago, Ill.	3,858.72	5.33	56.76	8.57	-2.86
36	Ballentine Partners	Waltham, Mass.	3,823.26	5.59	27.88	-8.34	15.13
37	Sontag Advisory	New York, N.Y.	3,604.91	8.20	3.20	5.23	2.74
38	The Presidio Group	San Francisco, Calif.	3,553.82	-4.74	24.48	5.68	-9.94
39	Tolleson Wealth Management	Dallas, Texas	3,498.00	45.09	33.33	41.08	2.94
40	Wetherby Asset Management	San Francisco, Calif.	3,385.78	11.48	6.83	12.19	-0.60
41	Welch & Forbes	Boston, Mass.	3,355.95	5.37	4.20	5.33	0.00
42	Altair Advisers	Chicago, Ill.	3,264.09	18.08	9.97	-5.72	25.29
43	Ferguson Wellman Capital Management	Portland, Ore.	3,241.19	11.17	5.34	4.93	5.75
44	Federal Street Advisors	Boston, Mass.	3,185.46	4.93	43.11	6.35	-1.33
45	Bartlett & Co.	Cincinnati, Ohio	3,111.50	5.76	3.69	6.03	-0.24
46	RMB Capital Management	Chicago, Ill.	3,096.97	26.27	3.23	24.16	1.91
47	Mason Investment Advisory Services	Reston, Va.	3,057.64	21.71	4.64	16.73	4.44
48	MAI Wealth Advisors	Cleveland, Ohio	2,960.61	41.27	4.17	22.46	15.10

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# FA'S 2013 RIA RANKING

(By Total Assets)

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49	Savant Capital Management	Rockford, Ill.	2,909.96	42.37	1.02	15.96	23.01
50	Mill Creek Capital Advisors	Conshohocken, Pa.	2,829.74	25.72	12.86	-0.52	26.44
51	Signature	Norfolk, Va.	2,767.63	10.51	12.94	6.14	4.39
52	Hewins Financial Advisors	San Mateo, Calif.	2,722.28	9.03	2.88	-3.28	12.49
53	Northeast Financial Consultants	Westport, Conn.	2,636.84	12.16	17.60	12.34	0.00
54	The Colony Group	Boston, Mass.	2,602.53	95.82	2.06	34.77	45.06
55	Homrich Berg	Atlanta, Ga.	2,564.96	13.15	2.56	-6.40	20.48
56	Bingham, Osborn & Scarborough	San Francisco, Calif.	2,558.00	14.30	3.00	8.26	5.56
57	Ingalls & Snyder	New York, N.Y.	2,553.72	15.79	0.73	15.38	0.00
58	Signature Estate & Investment Advisors	Los Angeles, Calif.	2,536.36	18.76	0.85	-19.29	47.06
59	Heck Capital Advisors	Rhineland, Wis.	2,526.09	36.10	4.22	30.35	4.35
60	Sullivan, Bruyette, Speros & Blayney	McLean, Va.	2,400.00	11.37	2.40	5.56	5.26
61	Freestone Capital Management	Seattle, Wash.	2,399.71	3.62	2.00	-13.79	20.00
62	Adviser Investments	Newton, Mass.	2,394.00	9.77	1.00	11.15	-1.37
63	RegentAtlantic	Morristown, N.J.	2,300.60	15.00	2.09	4.55	10.00
64	R. M. Davis	Portland, Maine	2,274.39	6.41	1.65	3.99	2.00
65	Manchester Capital Management	Manchester, Vt.	2,228.23	26.43	13.27	20.67	5.00
66	Balasa Dinverno Foltz	Itasca, Ill.	2,212.35	19.25	2.60	12.26	5.85
67	Robertson, Griege & Thoele	Dallas, Texas	2,206.00	47.07	5.53	10.50	33.33
68	Dowling & Yahnke	San Diego, Calif.	2,205.35	11.56	2.47	7.74	3.60
69	Highmount Capital	New York, N.Y.	2,195.08	11.48	19.30	-2.04	14.00
70	Matter Family Office	Clayton, Mo.	2,182.71	3.71	14.83	0.98	2.80
71	Silver Bridge	Boston, Mass.	2,154.24	8.78	4.51	13.14	-4.02
72	Sentinel Pension Advisors	Reading, Mass.	2,103.68	27.83	2.21	22.33	4.04
73	Joel Isaacson & Co.	New York, N.Y.	2,065.17	18.10	2.30	12.11	5.51
74	Halbert Hargrove	Long Beach, Calif.	2,045.05	16.93	4.20	5.14	11.42
75	Global Financial Private Capital	Sarasota, Fla.	2,043.12	64.51	0.16	11.87	47.06
76	Wilbanks, Smith & Thomas Asset Management	Norfolk, Va.	1,998.29	12.56	1.30	2.54	9.58
77	Waldron Wealth Management	Bridgeville, Pa.	1,984.00	8.95	19.60	70.19	-36.08
78	Independent Portfolio Consultants	Boca Raton, Fla.	1,983.28	7.83	2.48	7.61	0.00
79	American Portfolios Advisors	Holbrook, N.Y.	1,937.79	6.18	0.18	6.01	0.00
80	Plancorp	St. Louis, Mo.	1,877.86	20.38	2.74	14.54	5.21
81	South Texas Money Management	San Antonio, Texas	1,849.69	4.63	1.43	3.23	1.25
82	Brighton Jones	Seattle, Wash.	1,832.79	-16.84	2.59	-22.71	7.62
83	WMS Partners	Towson, Md.	1,818.70	7.54	6.25	0.66	6.99
84	Meristem	Minnetonka, Minn.	1,797.46	8.90	6.19	6.09	2.83
85	Budros, Ruhlin & Roe	Columbus, Ohio	1,734.84	12.64	2.70	9.70	2.40
86	Miller/Russell & Associates	Phoenix, Ariz.	1,710.06	56.03	4.44	56.26	-0.52
87	Weston Financial Group	Wellesley, Mass.	1,708.44	12.77	1.69	15.15	-1.66
88	Badgley Phelps Investment Managers	Seattle, Wash.	1,643.35	3.07	3.91	2.90	0.24
89	Retirement Advisors of America	Addison, Texas	1,608.00	5.09	0.89	-6.46	12.50
90	Covington Capital Management	Los Angeles, Calif.	1,578.11	7.37	3.51	0.08	7.40
91	Rinet Company	Boston, Mass.	1,572.16	16.80	12.08	10.93	4.84
92	JMG Financial Group	Oak Brook, Ill.	1,532.65	15.19	2.85	8.61	5.92
93	Green Square Capital	Memphis, Tenn.	1,518.32	36.91	15.05	20.67	13.48
94	SignatureFD	Atlanta, Ga.	1,513.43	23.61	3.15	10.36	12.15
95	WTAS	McLean, Va.	1,506.57	5.67	6.99	-14.45	23.43
96	David Vaughan Investments	Peoria, Ill.	1,489.00	8.92	2.49	4.76	3.81
97	Pathstone Family Office	Fort Lee, N.J.	1,485.67	44.35	41.39	24.57	16.13

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98	Balentine	Atlanta, Ga.	1,483.09	40.91	11.13	22.94	14.66
99	SVA Plumb Financial	Madison, Wis.	1,480.20	8.61	1.11	-16.40	30.18
100	Wescott Financial Advisory Group	Philadelphia, Pa.	1,462.11	14.34	4.23	4.47	9.18
101	Grimes & Company	Westborough, Mass.	1,431.09	11.19	1.01	7.01	3.60
102	HBKS Wealth Advisors	Erie, Pa.	1,427.10	14.12	0.60	1.60	16.26
103	The MDE Group	Morristown, N.J.	1,406.27	8.08	7.01	1.45	6.91
104	Greenwich Wealth Management	Greenwich, Conn.	1,388.01	17.95	19.04	35.55	-13.10
105	RiverPoint Capital Management	Cincinnati, Ohio	1,377.89	20.69	3.45	21.05	0.00
106	Carroll Financial Associates	Charlotte, N.C.	1,364.64	15.52	0.68	15.25	0.00
107	Henssler Financial	Kennesaw, Ga.	1,360.00	5.02	1.19	-3.72	9.50
108	Gerstein Fisher	New York, N.Y.	1,357.73	13.40	1.48	-0.09	13.44
109	Westmount Asset Management	Los Angeles, Calif.	1,355.32	16.06	1.68	11.79	3.98
110	EP Wealth Advisors	Torrance, Calif.	1,345.00	25.03	0.86	11.46	12.14
111	Osborne Partners Capital Management	San Francisco, Calif.	1,324.00	23.49	2.30	-12.37	40.79
112	Truepoint	Cincinnati, Ohio	1,289.46	27.49	2.11	11.60	14.45
113	Foster Group	West Des Moines, Iowa	1,286.62	14.47	1.52	11.52	3.28
114	Parsec Financial Management	Asheville, N.C.	1,283.19	10.24	1.14	10.54	-0.18
115	Mainstay Capital Management	Grand Blanc, Mich.	1,281.90	22.36	0.38	13.08	7.80
116	Wellesley Investment Advisors	Wellesley, Mass.	1,265.07	19.16	1.46	0.62	19.07
117	Covenant Multifamily Offices	San Antonio, Texas	1,254.00	29.38	5.56	-25.47	73.08
118	Family Management Corporation	New York, N.Y.	1,246.86	8.61	2.33	8.49	0.19
119	Hartland & Co.	Cleveland, Ohio	1,242.43	11.51	3.72	-3.38	15.63
120	Fort Pitt Capital Group	Pittsburgh, Pa.	1,235.51	7.80	0.93	9.28	-1.33
121	Banyan Partners	Palm Beach Gardens, Fla.	1,229.54	10.79	1.03	-8.28	20.81
122	TCl Wealth Advisors	Tucson, Ariz.	1,221.69	22.16	0.93	9.85	11.06
123	Hanson McClain Advisors	Sacramento, Calif.	1,219.08	26.88	0.40	9.68	15.75
124	Vantage Investment Partners	Merriam, Kan.	1,216.68	18.29	10.00	-31.07	71.83
125	Barrett Asset Management	New York, N.Y.	1,208.45	0.94	7.12	-0.95	1.80
126	Highline Wealth Management	Rockville, Md.	1,199.50	0.78	6.67	-5.32	6.51
127	Sage Financial Group	Conshohocken, Pa.	1,193.28	30.99	2.25	27.42	2.51
128	Valeo Financial Advisors	Indianapolis, Ind.	1,180.32	44.66	1.62	18.86	21.67
129	North American Management	Boston, Mass.	1,175.16	2.93	3.53	0.10	3.41
130	Filament	Seattle, Wash.	1,153.31	17.92	25.00	7.36	9.52
131	Modera Wealth Management	Westwood, N.J.	1,133.76	15.43	1.90	6.96	7.58
132	Morton Capital Management	Calabasas, Calif.	1,132.34	6.78	1.62	0.35	6.23
133	Palisades Hudson Asset Management	Scarsdale, N.Y.	1,129.18	7.31	18.83	4.03	3.45
134	Accredited Investors	Edina, Minn.	1,120.25	22.53	2.80	22.54	0.00
135	Brouwer & Janachowski	Tiburon, Calif.	1,077.00	9.45	2.40	5.37	4.17
136	Bridgewater Advisors	New York, N.Y.	1,062.64	12.54	2.65	9.48	2.56
137	True North Advisors	Dallas, Texas	1,052.77	7.43	2.49	9.94	-2.55
138	Whitnell & Company	Oak Brook, Ill.	1,045.24	4.80	2.56	-2.39	7.89
139	TFO-TDC	Maumee, Ohio	1,035.86	16.22	1.08	2.85	13.49
140	Pinnacle Advisory Group	Columbia, Md.	1,029.06	57.43	1.30	42.78	10.31
141	Resource Consulting Group	Orlando, Fla.	1,008.54	15.94	3.06	13.63	2.17
142	TrustCore	Brentwood, Tenn.	1,008.17	-10.59	0.81	-17.57	8.43
143	IPI Wealth Management	Decatur, Ill.	1,005.00	42.76	0.67	5.21	36.36
<b>ASSET CATEGORY: \$500 MILLION TO &lt; \$1 BILLION</b>							
144	Cassaday and Company	McLean, Va.	997.41	23.72	1.04	16.12	6.53
145	Spire Investment Partners	McLean, Va.	992.59	21.84	0.33	-18.77	50.00

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146	Strategic Wealth Partners	Deerfield, Ill.	988.87	31.69	3.33	38.34	-4.81
147	Sequoia Financial Group	Akron, Ohio	985.31	66.96	0.67	17.87	41.63
148	Forum Financial Management	Lombard, Ill.	980.00	28.95	0.89	-0.36	29.41
149	Camden Capital Management	El Segundo, Calif.	972.31	76.29	15.43	56.52	12.50
150	Lee Financial Corporation	Dallas, Texas	968.82	7.99	2.98	4.70	3.17
151	First Capital Consulting	Great Neck, N.Y.	966.70	10.98	2.42	-2.86	14.29
152	Hamilton Capital Management	Columbus, Ohio	966.11	27.60	0.93	20.22	6.15
153	Acropolis Investment Management	St Louis, Mo.	965.64	4.64	1.99	11.13	-5.83
154	Carlson Capital Management	Northfield, Minn.	965.20	15.41	1.65	7.75	7.13
155	Scarborough Capital Management	Annapolis, Md.	938.52	7.87	0.22	9.84	-1.74
156	Altvest Personal Wealth Management	New York, N.Y.	910.78	21.64	1.80	12.25	8.35
157	JFS Wealth Advisors	Hermitage, Pa.	899.33	13.47	1.08	15.28	-1.66
158	Legacy Wealth Management	Memphis, Tenn.	897.97	10.07	1.27	4.30	5.51
159	Brightworth	Atlanta, Ga.	895.93	13.69	2.26	9.11	4.21
160	LLBH Private Wealth Management	Westport, Conn.	889.35	21.35	4.99	10.38	9.88
161	Fairview Capital Investment Management	Greenbrae, Calif.	847.08	49.08	6.05	17.17	27.27
162	West Financial Services	McLean, Va.	839.92	4.13	1.54	5.24	-1.09
163	Stonebridge Capital Advisors	Saint Paul, Minn.	836.53	5.76	1.10	-17.65	28.50
164	GV Financial Advisors	Atlanta, Ga.	825.63	-2.17	1.88	-11.03	10.00
165	Reynders, McVeigh Capital Management	Boston, Mass.	812.57	19.34	2.10	7.08	11.49
166	Kovack Advisors	Ft. Lauderdale, Fla.	809.38	31.71	0.25	20.82	8.87
167	Sargent Bickham Lagudis	Boulder, Colo.	788.43	9.96	2.32	8.61	1.19
168	Fairway Wealth Management	Independence, Ohio	783.00	11.62	6.53	-2.40	14.29
169	Golub Group	San Mateo, Calif.	782.73	11.08	1.01	6.61	4.18
170	Foster & Motley	Cincinnati, Ohio	782.14	14.26	2.00	8.03	5.68
171	AEPG Wealth Strategies	Warren, N.J.	762.30	9.57	1.88	6.24	3.05
172	Strategic Wealth Management Group	Columbia, Md.	760.66	13.60	1.04	12.03	1.39
173	ProVise Management Group	Clearwater, Fla.	758.00	7.52	1.24	6.47	0.99
174	Schneider Downs Wealth Management Advisors	Pittsburgh, Pa.	755.98	20.67	1.91	3.69	16.47
175	Private Ocean	San Rafael, Calif.	748.00	11.64	1.79	14.57	-2.56
176	Creative Financial Group	Atlanta, Ga.	742.92	7.76	1.33	9.76	-1.75
177	BSW Wealth Partners	Boulder, Colo.	736.00	6.98	3.57	9.05	-1.90
178	Heritage Financial Services	Westwood, Mass.	732.55	17.28	1.08	12.10	4.62
179	Stewart and Patten Co.	San Francisco, Calif.	730.51	5.46	1.83	-1.11	6.67
180	TFC Financial Management	Boston, Mass.	724.01	-0.32	2.91	-9.49	10.18
181	Mission Wealth Management	Santa Barbara, Calif.	720.48	35.66	1.57	24.69	8.75
182	Vantage Investment Advisors	State College, Pa.	718.87	21.51	0.34	-9.14	33.67
183	Resnick Investment Advisors	Westport, Conn.	715.08	6.89	0.76	1.46	5.34
184	Diesslin & Associates	Fort Worth, Texas	712.24	19.18	2.41	15.44	3.14
185	Abacus Planning Group	Columbia, S.C.	710.41	8.95	4.01	15.05	-5.35
186	Barnes Pettey Financial Advisors	Clarksdale, Miss.	701.45	5.59	1.56	-6.16	12.50
187	M.J. Smith and Associates	Greenwood Village, Colo.	700.20	34.63	1.58	37.05	-1.77
188	Aureus Asset Management	Boston, Mass.	700.00	12.00	13.46	7.69	4.00
189	Braver Wealth Management	Needham, Mass.	691.20	17.01	1.43	5.08	11.26
190	Albion Financial Group	Salt Lake City, Utah	689.91	4.76	1.73	-0.53	5.26
191	Avondale Partners	Nashville, Tenn.	687.50	178.45	10.12	104.81	36.00
192	LBMC Investment Advisors	Brentwood, Tenn.	683.11	2.72	4.14	-6.01	9.27
193	Huber Financial	Lincolnshire, Ill.	675.43	34.54	0.82	19.58	12.45
194	Summit Financial Strategies	Columbus, Ohio	672.66	14.26	1.28	9.69	4.17

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(By Total Assets)

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195	Lenox Wealth Management	Cincinnati, Ohio	671.23	15.67	2.63	11.61	3.66
196	Penniall & Associates	Pasadena, Calif.	652.00	1.88	1.09	1.88	0.00
197	Exencial Wealth Advisors	Oklahoma City, Okla.	647.80	7.25	0.53	-25.38	43.78
198	Wealthcare Capital Management	Richmond, Va.	645.39	31.23	0.42	-1.29	32.81
199	Sadoff Investment Management	Milwaukee, Wis.	637.90	8.08	1.16	5.98	2.04
200	FMA Advisory	Harrisburg, Pa.	631.84	8.43	1.05	8.40	0.00
201	Oakwood Capital Management	Los Angeles, Calif.	625.06	7.31	1.75	3.78	3.48
202	Greenspring Wealth Management	Towson, Md.	623.73	25.84	3.57	15.02	9.38
203	SPC Financial	Rockville, Md.	613.70	15.79	0.56	7.53	7.74
204	Pettinga Financial Advisors	Evansville, Ind.	613.22	11.40	1.27	8.91	2.34
205	Sharkey, Howes & Javer	Denver, Colo.	611.66	18.04	0.56	24.70	-5.25
206	HoyleCohen	San Diego, Calif.	606.50	16.84	1.30	11.50	4.72
207	Pure Financial Advisors	San Diego, Calif.	606.32	43.56	0.75	-16.39	71.76
208	R. E. Wacker Associates	San Luis Obispo, Calif.	602.37	11.94	1.18	9.71	2.00
209	CPS Investment Advisors	Lakeland, Fla.	602.08	24.67	0.33	-16.91	50.00
210	Quest Capital Management	Dallas, Texas	598.13	-17.83	0.92	-3.79	-14.62
211	Financial Services Advisory	Rockville, Md.	596.13	7.10	0.68	7.49	-0.45
212	Acacia Wealth Advisors	Beverly Hills, Calif.	595.66	7.33	37.25	7.39	0.00
213	Glassman Wealth Services	McLean, Va.	588.26	33.58	3.72	22.64	8.97
214	McKinley Carter Wealth Services	Wheeling, W. Va.	579.41	12.17	0.76	16.84	-4.15
215	Center for Financial Planning	Southfield, Mich.	577.08	25.02	0.75	11.11	12.41
216	LaSalle St. Investment Advisors	Elmhurst, Ill.	575.23	25.17	0.29	-30.94	81.00
217	Sigma Investment Counselors	Southfield, Mich.	565.96	15.21	1.23	7.54	7.19
218	The Pacific Financial Group	Bellevue, Wash.	565.84	26.86	0.15	-18.18	55.10
219	Meyer Capital Group	Marlton, N.J.	560.91	-4.51	0.77	-11.28	7.73
220	Sapient Private Wealth Management	Eugene, Ore.	555.47	6.58	1.60	3.76	2.66
221	SFMG Wealth Advisors	Plano, Texas	554.55	27.05	1.44	19.03	6.94
222	Dion Money Management	Williamstown, Mass.	548.00	7.87	0.39	4.79	2.94
223	Brookstone Capital Management	Wheaton, Ill.	545.00	49.73	0.08	8.62	37.84
224	Educators Financial Services/EFS Advisors	Cambridge, Minn.	543.23	4.47	0.05	1.29	3.09
225	Beaird Harris Wealth Management	Dallas, Texas	525.76	32.23	1.65	15.12	14.80
226	Annex Wealth Management	Elm Grove, Wis.	523.02	39.62	0.25	6.26	31.25
227	Mosaic Financial Partners	San Francisco, Calif.	520.86	18.97	2.07	10.93	7.23
228	Versant Capital Management	Phoenix, Ariz.	520.49	26.07	6.34	10.55	13.89
229	Pillar Pacific Capital Management	San Marino, Calif.	512.07	19.90	1.90	13.67	5.49
230	Relyea Zuckerberg Hanson	Stamford, Conn.	512.00	11.55	5.57	5.48	5.75
231	Retirement Design & Management	Westport, Conn.	504.82	15.51	1.29	6.67	8.33
232	Kinsight	Birmingham, Ala.	501.67	6.79	3.49	34.99	-20.88
233	Wealthquest Corporation	Cincinnati, Ohio	501.47	25.00	0.59	17.12	6.68
234	Pinnacle Wealth Planning Services	Mansfield, Ohio	501.13	11.16	0.99	4.49	6.32
<b>ASSET CATEGORY: \$300 MILLION TO &lt;\$500 MILLION</b>							
235	Patton Albertson & Miller	Macon, Ga.	494.76	17.75	1.67	11.88	5.34
236	Austin Asset	Austin, Texas	490.13	5.81	1.66	8.69	-2.63
237	Hokanson Associates	Solana Beach, Calif.	485.96	18.78	1.77	11.45	6.61
238	Briaud Financial Advisors	College Station, Texas	483.15	-0.31	1.96	-0.41	0.00
239	ARGI Financial Group	Louisville, Ky.	480.72	38.27	0.32	30.46	5.94
240	GM Advisory Group	Melville, N.Y.	471.88	14.08	1.76	12.31	1.52
241	Stepp & Rothwell	Overland Park, Kan.	464.69	12.95	2.53	7.60	5.14
242	StrategicPoint Investment Advisors	Providence, R.I.	461.07	9.54	0.47	11.62	-1.89

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(By Total Assets)

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243	JNBA Financial Advisors	Minneapolis, Minn.	454.50	16.36	0.72	9.93	5.85
244	New England Investment and Retirement Group	North Andover, Mass.	453.83	25.27	0.64	24.17	1.00
245	Gary Goldberg Planning Services	Suffern, N.Y.	451.91	2.00	0.23	-3.41	5.63
246	Confluence Wealth Management	Portland, Ore.	448.02	37.41	1.14	25.15	9.80
247	REDW Stanley Financial Advisors	Albuquerque, N.M.	446.85	28.84	1.27	25.52	2.62
248	Burt Wealth Advisors	Rockville, Md.	445.32	19.12	1.93	12.80	5.48
249	Cornerstone Institutional Investors	Bethlehem, Pa.	444.61	73.54	1.06	55.11	12.06
250	Petersen Hastings Investment Management	Kennewick, Wash.	442.17	16.62	1.24	11.40	4.69
251	Beirne Wealth Consulting Services	Milford, Conn.	440.00	†	1.41	†	†
252	Westport Resources Management	Westport, Conn.	439.38	15.63	1.43	13.64	1.66
253	Windsor Capital Management	Phoenix, Ariz.	436.50	16.24	0.67	7.17	8.44
254	Smith & Howard Wealth Management	Atlanta, Ga.	428.56	18.40	2.37	6.72	11.04
255	Zevin Asset Management	Boston, Mass.	428.00	33.16	2.14	20.00	11.11
256	Clear Harbor Asset Management	New York, N.Y.	425.29	12.68	1.21	-3.37	16.67
257	Yeske Buie	San Francisco, Calif.	415.03	22.89	1.88	18.89	3.27
258	Soundmark Wealth Management	Edmonds, Wash.	413.71	23.45	1.27	34.92	-8.40
259	Rodgers & Associates	Lancaster, Pa.	413.28	16.72	1.04	15.20	1.28
260	Doyle Wealth Management	St. Petersburg, Fla.	412.27	37.91	0.99	27.24	8.29
261	Callan Capital	La Jolla, Calif.	411.16	40.67	4.11	16.83	20.48
262	Ballew/Russell	Jackson, Miss.	409.27	11.31	0.58	-4.74	16.67
263	Alexandria Capital	Washington, D.C.	405.00	173.07	1.25	5.25	160.00
264	Girard Partners, Ltd	King of Prussia, Pa.	404.69	20.16	0.73	13.91	5.50
265	Gitterman & Associates Wealth Management	Iselin, N.J.	400.00	23.08	0.67	2.56	20.00
266	WorthPointe	Austin, Texas	400.00	33.33	1.33	0.00	33.33
267	ML&R Wealth Management	Austin, Texas	396.39	13.10	2.03	12.56	0.52
268	Valley National Advisers	Bethlehem, Pa.	392.14	5.50	0.34	-3.79	9.52
269	Sheaff Brock Investment Advisors	Indianapolis, Ind.	392.06	21.00	0.48	18.46	2.14
270	Lassus Wherley	New Providence, N.J.	387.13	9.02	1.19	2.28	6.58
271	Horan Capital Management	Hunt Valley, Md.	379.64	17.74	0.46	-0.56	18.68
272	ACG Advisory Services	Midlothian, Va.	378.00	0.00	1.56	-1.23	1.25
273	Ruggie Wealth Management/401k Generation	Tavares, Fla.	375.00	21.75	1.38	36.97	-11.11
274	SilverOak Wealth Management	Edina, Minn.	372.57	49.54	2.01	27.25	17.72
275	Weatherly Asset Management	Del Mar, Calif.	372.24	5.89	1.51	2.25	3.36
276	Advisor Financial Services	Woodstock, Ga.	369.21	20.98	0.43	13.60	6.50
277	Regal Investment Advisors	Kentwood, Mich.	364.20	68.32	0.21	-40.70	184.17
278	ClearRock Capital	Ketchum, Idaho	361.00	14.60	1.11	-11.84	30.00
279	Jaffe Tilchin Wealth Management	Tampa, Fla.	358.71	18.92	0.81	12.43	5.73
280	Fox, Joss & Yankee	Reston, Va.	354.70	13.49	1.48	12.00	1.27
281	HJ Wealth Management	Plymouth Meeting, Pa.	352.37	22.50	0.88	6.94	14.29
282	Blankinship & Foster	Solana Beach, Calif.	343.00	5.86	1.57	7.80	-1.79
283	Janiczek & Company	Greenwood Village, Colo.	341.15	-1.82	2.44	-3.13	1.45
284	GDM Advisory Group	Jenkintown, Pa.	338.00	9.74	1.41	0.60	9.09
285	Inverness Investment Group	Beachwood, Ohio	335.00	12.79	1.34	3.77	8.70
286	RJL Wealth Management	San Diego, Calif.	332.41	19.17	0.12	50.86	-21.12
287	Lodestar Private Asset Management	Alamo, Calif.	330.94	11.64	1.82	9.37	2.25
288	Madison Wealth Management	Cincinnati, Ohio	330.51	15.46	1.96	13.68	1.81
289	Polaris Equity Management	San Francisco, Calif.	325.00	22.64	0.90	7.31	14.29
290	Capelli Financial Services	Bloomfield Hills, Mich.	315.00	17.10	1.44	17.10	0.00
291	PPS Advisors	Holbrook, N.Y.	312.88	39.06	0.39	66.93	-16.67

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292	Van Hulzen Asset Management	El Dorado Hills, Calif.	309.00	17.49	1.17	8.62	8.16
293	FAI Wealth Management (formerly Financial Advantage)	Columbia, Md.	308.95	15.12	1.41	3.72	11.17
294	Oak City Consulting	Raleigh, N.C.	308.22	†	8.80	†	†
295	Horter Investment Management	Cincinnati, Ohio	308.17	114.71	0.10	49.72	42.86
296	Sather Financial Group	Victoria, Texas	307.88	15.56	1.24	5.09	10.18
297	The Advocate Group	Minnetonka, Minn.	306.61	24.15	1.32	5.09	18.27
298	Glass Jacobson Investment Advisors	Owings Mills, Md.	300.70	16.52	0.88	5.81	10.26
<b>ASSET CATEGORY: \$100 MILLION TO &lt;\$300 MILLION</b>							
299	Hardy Reed	Tupelo, Miss.	299.70	9.17	1.68	-8.58	19.33
300	The Arkansas Financial Group	Little Rock, Ark.	295.55	15.33	1.23	9.36	5.73
301	Southern Financial Group	Birmingham, Ala.	292.58	13.25	0.37	-5.86	20.63
302	Sunrise Advisors	Leawood, Kan.	286.54	24.96	0.93	15.62	8.39
303	Prosper Advisors	Armonk, N.Y.	285.15	15.90	4.38	-1.97	18.18
304	Keats, Connelly and Associates	Phoenix, Ariz.	283.50	-1.20	2.73	0.86	-1.89
305	Vivaldi Capital Management	Northfield, Ill.	281.21	†	0.94	†	†
306	Steigerwald, Gordon & Koch Wealth Advisors	Leesburg, Va.	279.63	23.12	0.84	13.04	9.12
307	Asset Strategies	Casper, Wyo.	274.80	6.45	1.12	10.94	-3.92
308	WNY Asset Management	Williamsville, N.Y.	274.75	25.64	0.20	-1.34	27.27
309	Traphagen Investment Advisors	Oradell, N.J.	272.14	5.57	0.29	-3.03	8.72
310	CRA Financial	Northfield, N.J.	271.06	10.81	0.80	3.41	6.96
311	TGS Financial Advisors	Radnor, Pa.	270.35	18.36	0.96	20.54	-1.75
312	Hoxton Financial, dba HFI Wealth Management	Shepherdstown, W. Va.	267.77	7.32	1.10	3.20	4.29
313	The PlanningCenter	Moline, Ill.	267.00	27.14	1.26	25.94	0.95
314	Redwood Wealth Management	Alpharetta, Ga.	265.16	21.11	0.55	4.32	15.99
315	The L. Warner Companies	Timonium, Md.	263.90	14.45	1.18	8.16	5.66
316	Moisand Fitzgerald Tamayo	Maitland, Fla.	263.43	20.63	0.83	14.19	5.65
317	Roof Advisory Group	Harrisburg, Pa.	262.60	16.39	1.63	1.19	15.00
318	Starfire Investment Advisers	Southfield, Mich.	259.66	15.07	1.00	12.38	2.37
319	Wade Financial Group	Minneapolis, Minn.	258.32	0.02	1.98	-3.85	4.00
320	Ferrell Wealth Management	Winter Park, Fla.	258.01	13.97	1.36	6.95	6.74
321	Financial Planning and Information Services	De Pere, Wis.	257.00	13.22	0.38	6.63	6.18
322	Delphi Private Advisors	San Diego, Calif.	255.62	56.31	2.44	2.58	52.17
323	Absolute Capital Management	Pittsburgh, Pa.	255.30	12.97	0.13	1.55	11.11
324	Financial Management Group	Cincinnati, Ohio	254.00	29.59	0.95	18.95	8.94
325	WNA Wealth Advisors	Hinsdale, Ill.	250.58	17.60	0.88	5.89	11.28
326	ARS Wealth Advisors	St. Petersburg, Fla.	248.63	6.49	0.78	-9.83	18.52
327	KHC Wealth Management	Overland Park, Kan.	246.38	1.81	1.18	-1.77	3.48
328	SFE Investment Counsel	Los Angeles, Calif.	243.29	1.40	0.48	-2.96	4.34
329	Schroeder, Braxton & Vogt	Amherst, N.Y.	239.35	7.82	0.51	3.96	3.56
330	Goodman Financial Corporation	Houston, Texas	238.94	24.26	1.40	33.21	-6.56
331	21st Century Wealth Management	York, Pa.	237.81	19.20	3.66	0.69	18.18
332	Burton Enright Welch	Walnut Creek, Calif.	237.09	25.88	1.01	20.16	4.91
333	Creative Capital Management	San Diego, Calif.	236.30	10.21	0.46	4.42	5.61
334	Sycamore Financial Group	Kokomo, Ind.	235.67	6.40	0.18	-1.43	8.33
335	LVZ Advisors	Holland, Mich.	233.07	27.33	0.14	17.61	8.26
336	Legacy Financial Advisors	Covington, Ky.	231.33	16.54	0.48	4.21	11.40
337	Concannon Wealth Management	Bethlehem, Pa.	230.02	18.86	1.07	10.84	6.97
338	Gateway Advisory	Westfield, N.J.	228.95	2.11	0.92	-7.99	11.11
339	LBA Wealth Management	Jacksonville, Fla.	228.93	0.09	1.10	-6.25	6.67

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340	Kuntz Leshar Capital	Lancaster, Pa.	228.00	34.12	0.87	25.96	6.48
341	Aurum Wealth Management Group	Mayfield Village, Ohio	228.00	20.00	2.19	10.77	8.33
342	Asset Management Group	Stamford, Conn.	226.71	15.54	0.80	15.41	0.36
343	Boston Research and Management	Manchester-by-the-Sea, Mass.	225.20	12.82	2.08	4.17	8.00
344	Porter White Investment Advisors	Birmingham, Ala.	225.06	22.65	3.08	21.27	1.39
345	Bridgewater Wealth & Financial Management	Bethesda, Md.	224.39	8.92	1.72	2.05	6.56
346	Insight Wealth Partners	Plano, Texas	221.35	17.88	0.56	11.88	5.07
347	Rappaport Reiches Capital Management	Skokie, Ill.	218.64	16.91	1.28	0.68	16.33
348	DCA Global Wealth Management	Norcross, Ga.	217.77	2.45	1.90	3.24	-0.86
349	Investor's Capital Management	Menlo Park, Calif.	217.21	20.58	1.61	28.59	-6.25
350	Aveo Capital Partners	Littleton, Colo.	215.44	98.88	1.19	-22.58	157.14
351	Matrix Wealth Advisors	Charlotte, N.C.	211.08	24.78	1.37	28.91	-3.14
352	Wiley Group	Conshohocken, Pa.	211.00	-18.85	0.51	-10.09	-9.74
353	Edge Portfolio Management	Winfield, Ill.	210.30	8.41	2.66	-8.20	17.91
354	HC Financial Advisors	Lafayette, Calif.	210.22	17.63	1.09	6.98	9.66
355	c5 Wealth Management	Great Falls, Va.	207.44	9.18	0.59	2.72	6.06
356	Camarda Wealth Advisory Group	Fleming Island, Fla.	204.06	-8.13	0.16	10.45	-16.81
357	American Wealth Management	Reno, Nev.	203.49	24.96	0.42	34.22	-7.21
358	Nova Wealth Management Group	Atlanta, Ga.	202.05	14.19	1.80	15.14	-0.88
359	Integris	La Jolla, Calif.	202.03	15.43	11.88	1.85	13.33
360	KAM Advisors	Beverly Hills, Calif.	201.42	12.66	1.95	6.84	5.10
361	Wechter Feldman Wealth Management	Parsippany, N.J.	201.42	7.81	1.35	5.32	2.05
362	Bernhardt Wealth Management	McLean, Va.	201.05	26.20	1.50	10.38	14.53
363	Investmark Advisory Group	Stratford, Conn.	201.00	24.84	0.64	15.64	7.96
364	Resource Planning Group	Atlanta, Ga.	200.89	-47.51	0.66	-44.94	-4.69
365	Jentner Wealth Management	Akron, Ohio	200.80	13.11	1.41	11.34	1.42
366	MACRO Consulting Group	Parsippany, N.J.	200.00	100.00	0.67	66.67	20.00
367	WheelerFrost Associates	San Diego, Calif.	199.21	16.50	0.88	6.03	9.76
368	Asset Management Advisors	Houston, Texas	196.08	15.04	3.16	9.72	5.08
369	Bedrock Capital Management	Los Altos, Calif.	194.86	0.02	1.49	-6.87	7.38
370	Geier Asset Management	Marriottsville, Md.	194.63	3.70	1.10	-0.94	4.71
371	A&F Financial Advisors	Charleston, W. Va.	190.01	7.65	1.08	-0.58	7.98
372	Anthony Smith Advisors	Atlanta, Ga.	189.29	-2.31	1.40	-15.57	15.38
373	Ellis Investment Partners	Berwyn, Pa.	189.00	†	0.57	†	†
374	Winch Financial	Appleton, Wis.	188.43	4.28	0.31	-6.20	10.73
375	Latitude Advisors	Vero Beach, Fla.	188.38	15.73	0.15	-6.61	23.50
376	KMH Wealth Management	Victoria, Texas	188.18	17.98	0.84	3.34	13.71
377	Asset Advisory Group	Kinnelon, N.J.	187.04	6.44	1.67	4.35	1.82
378	Advocacy Wealth Management	Atlanta, Ga.	182.24	133.65	0.49	55.56	50.00
379	Schultz Financial Group	Reno, Nev.	181.99	26.97	1.86	16.88	8.89
380	Mutual Fund Management Co.	Troy, Mich.	180.03	6.64	0.61	7.23	-0.67
381	Burns Matteson Capital Management	Corning, N.Y.	178.90	12.16	1.02	5.48	6.06
382	Piershale Financial Group	Crystal Lake, Ill.	177.42	1.38	0.42	-6.23	7.87
383	Rockwood Wealth Management	New Hope, Pa.	177.29	43.54	0.68	23.45	15.63
384	Hochman Cole Investment Advisors	Northbrook, Ill.	177.11	13.67	1.61	3.15	10.00
385	Acorn Financial Advisory Services	Fairfax, Va.	174.20	20.64	0.29	-7.36	30.43
386	Trinity Financial Advisors	Chicago, Ill.	173.50	9.31	2.88	6.99	1.69
387	Mark Sheptoff Financial Planning	Glastonbury, Conn.	172.00	6.17	1.23	9.96	-3.45
388	Carolina Capital Consulting	Charlotte, N.C.	170.97	20.25	2.11	11.50	8.00

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# FA'S 2013 RIA RANKING

(By Total Assets)

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389	Global Investment Management	Princeton, N.J.	168.00	10.53	1.53	8.52	1.85
390	Personal Financial Group	Overland Park, Kan.	166.66	24.91	0.28	-16.29	50.00
391	WJ Interests	Sugar Land, Texas	165.00	17.27	1.09	13.92	2.72
392	TABR Capital Management	Orange, Calif.	162.03	1.32	0.63	2.42	-1.15
393	MCS Financial Advisors	Eugene, Ore.	161.67	4.92	2.05	-0.13	5.33
394	FMSI Advisers	Bloomington, Ill.	160.96	32.18	0.54	163.93	-50.00
395	Kauffman Wealth Services	Pasadena, Calif.	160.00	0.00	1.88	-11.76	13.33
396	Vellum Financial	San Luis Obispo, Calif.	160.00	45.45	0.18	-38.59	136.84
397	Financial Connections Group	Corte Madera, Calif.	158.80	20.57	0.79	12.11	7.45
398	Bouchey Financial Group	Troy, N.Y.	157.87	26.90	0.48	19.26	6.84
399	Allodium Investment Consultants	Minneapolis, Minn.	157.06	12.11	1.64	3.97	7.87
400	EisnerAmper Wealth Management & Corporate Benefits	Bridgewater, N.J.	156.00	-31.78	0.76	93.78	-64.85
401	Align Wealth Management	Oklahoma City, Okla.	155.00	13.35	1.31	-4.12	18.00
402	Guidant Wealth Advisors	Palatine, Ill.	153.02	-4.96	0.56	-13.61	10.00
403	Tull Financial Group	Chesapeake, Va.	152.60	41.78	0.70	0.73	40.65
404	Law & Associates	Glen Echo, Md.	152.06	8.21	0.93	10.43	-2.38
405	LeafHouse Financial Advisors	Austin, Texas	151.00	122.06	1.51	122.06	0.00
406	Court Place Advisors	Ellicott City, Md.	149.90	9.66	0.63	3.08	6.22
407	The Lubitz Financial Group	Miami, Fla.	149.35	7.12	1.27	-6.55	14.71
408	Rainey & Randall Investment Management	Celebration, Fla.	149.00	27.79	0.85	46.27	-12.94
409	Piedmont Investment Advisors	Lansdowne, Va.	148.87	6.46	0.99	6.43	0.00
410	Johnson Lyman Wealth Advisors	Palo Alto, Calif.	148.83	7.82	1.32	6.06	1.80
411	Smedley Financial Services	Salt Lake City, Utah	147.58	-6.45	0.17	10.20	-15.00
412	Baron Financial Group	Fair Lawn, N.J.	147.40	1.52	0.71	-6.95	8.95
413	Richmond Brothers	Jackson, Mich.	145.52	10.24	0.24	1.94	8.50
414	Hutchinson Financial	Little Rock, Ark.	145.07	14.78	0.53	-6.26	22.77
415	Wealth Management Group	Danvers, Mass.	144.00	6.67	0.38	142.53	-56.02
416	Netting & Pace	San Antonio, Texas	142.30	11.10	2.58	8.92	1.85
417	Clune & Associates	Chicago, Ill.	142.20	12.50	1.27	12.70	0.00
418	Castle Wealth Management	West Palm Beach, Fla.	142.01	1.11	1.89	-1.28	2.74
419	Financial Management Strategies	Valley View, Ohio	140.37	7.72	0.37	-19.94	34.52
420	Wealth Care	Merritt Island, Fla.	140.00	7.69	1.47	-3.64	11.76
421	Clear Point Advisors	Jericho, N.Y.	140.00	18.14	1.12	11.06	5.93
422	Caton Financial	San Rafael, Calif.	139.16	21.07	0.91	N/A	N/A
423	CLA Financial Advisors	Northbrook, Ill.	139.00	51.09	0.87	22.76	23.08
424	Asset Planning Corporation	Knoxville, Tenn.	138.30	15.11	0.99	10.86	3.73
425	Capital Fiduciary Advisors	Reston, Va.	137.00	13.79	2.11	-12.18	30.00
426	Poehling Capital Management	Madison, Wis.	137.00	33.60	0.42	22.78	8.33
427	McCarthy Asset Management	Redwood Shores, Calif.	136.83	13.48	0.69	12.08	1.02
428	Apex Financial Advisors	Yardley, Pa.	135.09	8.07	2.87	12.60	-4.08
429	Asset Planning	Cypress, Calif.	134.39	24.68	0.65	10.82	11.96
430	Evans Capital Management	Erie, Pa.	134.36	18.59	0.63	19.70	-0.93
431	Miller Advisors	Kirkland, Wash.	133.51	0.97	0.69	3.08	-1.52
432	Heritage Way Advisors	Rockford, Ill.	132.91	16.38	1.77	-0.44	17.19
433	Advisory Alpha	Grand Rapids, Mich.	131.60	116.46	0.22	204.24	-28.64
434	Searcy Financial Services	Overland Park, Kan.	131.32	10.49	1.00	10.08	0.00
435	Sentinel Wealth Management	Reston, Va.	129.87	-1.77	1.53	-6.15	4.94
436	Woodward Financial Advisors	Chapel Hill, N.C.	129.35	40.85	1.34	20.03	17.07
437	Glenn Woody Financial Consultants	Costa Mesa, Calif.	128.65	7.72	0.73	12.69	-3.80

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(By Total Assets)

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438	Advisors Financial	Falls Church, Va.	128.00	20.75	0.85	16.73	3.45
439	Andrews, Lucia Wealth Management	San Mateo, Calif.	127.55	13.51	1.47	3.78	10.13
440	Samalin Investment Counsel	Chappaqua, N.Y.	127.49	28.90	0.74	-6.68	37.60
441	Covenant Wealth Advisors	Williamsburg, Va.	126.98	17.86	1.11	9.34	7.55
442	Pointer Capital	Atlanta, Ga.	125.70	69.86	2.10	13.51	50.00
443	Parrish & Co. Private Wealth Management	Chevy Chase, Md.	124.06	9.86	1.61	14.01	-3.75
444	The Darrow Company	Concord, Mass.	123.74	-0.50	1.16	-9.35	10.31
445	MJB Asset Management	New York, N.Y.	123.47	10.38	1.45	3.36	6.25
446	Empyrion Wealth Management	Roseville, Calif.	122.60	-3.22	1.40	-5.35	2.33
447	Regency Wealth Management	Midland Park, N.J.	122.00	19.61	0.66	17.67	1.65
448	Legacy Consulting Group	Plano, Texas	120.23	9.43	1.36	6.61	2.33
449	Financial Focus	Livingston, N.J.	120.20	-22.32	0.34	108.35	-62.84
450	Fluent Wealth Partners	San Jose, Calif.	120.00	9.09	1.00	0.00	9.09
451	Fairfield Financial Advisors	Wellesley, Mass.	120.00	20.00	1.50	5.00	14.29
452	LJCooper Wealth Advisors	Orem, Utah	119.86	38.35	0.43	15.56	19.91
453	RPH Financial Services	Stroudsburg, Pa.	119.48	8.98	1.04	8.18	0.00
454	Hammond Iles Wealth Advisors	Wethersfield, Conn.	117.96	16.27	0.18	11.41	4.87
455	YellowWood Financial Advisors	Gaithersburg, Md.	117.28	1.48	1.31	-3.67	4.71
456	Reston Wealth Management	Reston, Va.	117.10	13.04	0.46	7.61	4.55
457	Core Capital Solutions	Naperville, Ill.	116.44	2.78	1.57	5.43	-2.63
458	Evergreen Advisors	Chattanooga, Tenn.	116.44	9.30	0.41	11.87	-3.09
459	BondStreet Wealth Management	Everett, Wash.	115.93	10.83	0.29	10.48	0.00
460	Mendel Money Management	Northbrook, Ill.	115.70	5.10	0.86	3.89	1.50
461	Berno Financial Management	Cincinnati, Ohio	115.16	9.35	1.40	8.19	1.23
462	Private Capital Management	Larkspur, Calif.	115.00	15.00	3.59	25.78	-8.57
463	Harbor Financial Group	Boulder, Colo.	114.80	12.11	1.25	7.84	4.55
464	Tim Looney Investments	Altamonte Springs, Fla.	114.76	†	0.64	†	†
465	Dickmeyer Boyce Financial Management	Fort Wayne, Ind.	114.28	42.70	0.46	8.16	31.58
466	Professional Financial Strategies	Pittsford, N.Y.	113.05	8.73	1.20	8.65	0.00
467	Erman Retirement Advisory	Seal Beach, Calif.	112.10	10.66	0.24	7.84	2.83
468	Placer Summit Financial Group	Roseville, Calif.	111.26	14.15	0.76	-4.09	18.70
469	TriCor Advisory Services	Las Vegas, Nev.	110.54	3.31	0.14	-27.22	42.55
470	Longview Financial Advisors	Huntsville, Ala.	110.14	7.33	0.68	9.43	-2.41
471	JVL Associates	Wyoming, Mich.	109.63	9.23	4.58	10.00	0.00
472	Sard Wealth Management Group	Atlanta, Ga.	109.33	12.82	0.56	8.45	3.72
473	Financial Insights	Tacoma, Wash.	108.98	0.49	0.44	-1.96	2.94
474	Focus Financial Advisors	Rockford, Ill.	108.58	2.16	0.78	2.83	0.00
475	Kenjol Capital Management	Austin, Texas	106.66	23.56	0.69	28.82	-3.75
476	Andrews Advisory Associates	Honolulu, Hawaii	106.16	-0.32	0.48	-0.93	0.00
477	Holbrook Global Strategies	Palo Alto, Calif.	105.00	6.06	3.00	3.03	2.94
478	Rainsberger Wealth Advisors	Colorado Springs, Colo.	104.85	23.36	1.07	7.14	15.29
479	Moler Capital Management	Irvine, Calif.	104.00	11.83	1.49	N/A	N/A
480	Hallett Advisors	Port Angeles, Wash.	102.00	17.24	0.39	9.25	7.32
481	Beacon Financial Advisors	Rye Brook, N.Y.	102.00	0.20	2.43	-7.14	7.69
482	Spraker Wealth Management	Maitland, Fla.	101.43	12.28	1.19	6.59	4.94
483	Paragon Wealth Management	Provo, Utah	100.74	4.14	0.66	13.38	-7.88
484	Dorman Financial Management	Maitland, Fla.	100.59	14.26	0.31	20.72	-4.93
<b>ASSET CATEGORY: \$75 MILLION TO &lt;\$100 MILLION</b>							
485	Ivy League Financial Advisors	Rockville, Md.	98.18	6.06	1.00	7.13	-1.01

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486	JPH Advisory Group	Atlanta, Ga.	97.04	20.82	0.89	15.26	4.81
487	Resolute Financial	Newbury Port, Mass.	96.39	4.01	0.55	-4.38	8.75
488	American Financial & Tax Strategies	New York, N.Y.	95.08	3.83	0.72	-7.11	11.76
489	TandemGrowth Financial Advisors	Alpharetta, Ga.	95.04	17.39	0.69	18.13	-0.72
490	Brown Financial Advisory	Fairhope, Ala.	90.76	9.38	0.63	6.38	2.84
491	Garner Financial Management	Lafayette, Calif.	90.45	29.21	0.70	14.24	13.04
492	SiligmueLLer & Norvid Wealth Advisors	Glen Ellyn, Ill.	85.13	12.37	1.44	0.85	11.32
493	Welz Financial Services	Stockton, Calif.	85.00	8.52	0.68	4.21	4.17
494	Perspective Wealth Partners	Boise, Idaho	81.17	34.07	1.04	10.13	21.88
495	Financial Guidance Group	Palm Harbor, Fla.	78.48	8.34	0.58	-8.32	18.26
496	Palisade Investments	Stateline, Nev.	77.50	0.00	1.03	-13.33	15.38
<b>ASSET CATEGORY: \$50 MILLION TO &lt;\$75 MILLION</b>							
497	Gavin Management Group	Tampa, Fla.	74.84	31.38	1.59	14.48	14.63
498	Red Door Wealth Management	Memphis, Tenn.	74.57	42.35	0.75	6.77	33.33
499	MontVue Capital Management	Lynchburg, Va.	72.82	28.73	0.83	24.24	3.53
500	Heron Financial Group I Wealth Advisors	New York, N.Y.	72.54	15.24	0.85	9.84	4.94
501	Wealth Engineering	Scottsdale, Ariz.	72.05	5.35	1.67	2.82	2.38
502	Warren Financial Service	Exton, Pa.	71.68	28.36	0.34	16.49	10.31
503	AlphaStar Capital Management	Cornelius, N.C.	70.69	137.82	0.12	-20.65	200.00
504	Pauley Financial	Austin, Texas	67.21	11.78	1.32	5.24	6.25
505	Summit Place Financial Advisors	Summit, N.J.	66.70	17.02	4.45	-6.39	25.00
506	D.L. Blain & Co.	New Bern, N.C.	66.54	1.18	0.74	-7.92	9.76
507	Cathy Pareto and Associates	Coral Gables, Fla.	62.51	11.63	0.71	1.46	10.00
508	Finigan Financial Services	Vienna, Va.	62.20	13.51	0.32	N/A	N/A
509	Collins Capital Management	Jacksonville, Fla.	61.54	16.63	0.42	7.76	8.09
510	Brighton Financial Planning	Clinton, N.J.	58.14	9.55	0.77	5.04	4.17
511	Northvest	Keene, N.H.	57.00	9.62	1.12	9.62	0.00
512	Ron Beaton's Money Matters	Paducah, Ky.	56.96	13.52	1.04	15.61	-1.79
513	Elderado Financial	Montrose, Colo.	55.44	13.14	0.28	11.37	1.52
514	M.K. Brown Wealth Advisory	Dayton, Ohio	54.00	17.39	0.43	8.00	8.70
515	Sucre-Vail Wealth Advisors	Houston, Texas	52.00	20.93	1.86	3.65	16.67
516	G. DeWayne McAnally	Oklahoma City, Okla.	51.00	20.42	0.16	-6.16	28.17
517	BrightPath Wealth Planning	Santa Barbara, Calif.	50.80	†	0.73	†	†
<b>ASSET CATEGORY: &lt;\$50 MILLION</b>							
518	Gold Medal Waters	Boulder, Colo.	46.60	20.73	0.53	16.61	3.53
519	Fowler Financial Management	McKinney, Texas	37.00	-22.59	0.95	-20.61	-2.50
520	Smith Asset Management	Yardley, Pa.	25.90	8.82	0.89	-6.19	16.00
521	Everest Investment Advisors	Towson, Md.	20.70	417.50	0.08	2.68	404.00
522	TSM Management Group	Gautier, Miss.	4.14	6.31%	0.11	-4.88%	11.76

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