Commonwealth Financial Network®

COMMONWEALTH
financial network

Team Up With A B/D-RIA That's Client-Forward.™ Like You.

Imagine what you could accomplish with a partner that's pulling in the same direction as you. At Commonwealth, we do just that—delivering the service and support you need to maintain your single-minded focus on doing right by clients. We've built our reputation by redefining what it means to be independent—looking ahead to where you and your clients need to be, and doing whatever it takes to help you get there, with whatever affiliation you choose to pursue.

We help you keep your momentum with:

Infrastructure that supports RR, RIA, IAR, and hybrid models.
Whether you operate as a registered representative, registered investment adviser, investment adviser representative, or hybrid, we're poised with the distinct combination of services, support, and people that enables you to run your business your way.

Fully integrated technology that's built to work the way you do.
Our Client360°® platform integrates both the operational and informational processes of your practice, providing a seamless, intuitive way to manage all aspects of a client's financial life.

A long history of investing in you and in your clients.
Two recent examples: We increased payouts up to 98% (the eighth such increase) and reduced ticket charges on equities and exchange-traded funds to $7.95.

Support from experts at every level, including direct access to managing partners.
We are 100% focused on helping you keep clients and attract new ones. With no other business interests to distract us, our mission stays perfectly aligned with yours.

Compliance expertise to help keep you on track.
Gain the confidence of knowing that our team of specialists is working as an extension of yours, at your disposal to provide the guidance you want at every stage.

Complimentary practice management assistance.
Get direct access to consultants and experts to help you manage, protect, and grow your practice—and Full-Circle Succession Planning, a program designed to help you protect your clients and your legacy.

Learn more about the B/D–RIA that's client-forward. Like you. Call 866.462.3638 now to speak with Andrew Daniels, Commonwealth's managing principal of field development, and his team.

CONTACT: Andrew Daniels and the Field Development team | Commonwealth Financial Network®
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