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FA's 2016 RIA RANKING



2015 TOTAL ASSETS RANK	FIRM NAME	LOCATION	YEAR END 2015 ASSETS (\$MM)*	% GROWTH IN ASSETS 2014-2015	ASSETS PER CLIENT (\$MM)**	% GROWTH IN ASSETS PER CLIENT	% CHANGE IN NO. OF CLIENTS
ASSET CATEGORY: \$1 BILLION AND OVER							
1	CAPTRUST	Raleigh, N.C.	169,104.13	15.28%	\$52.80	5.28%	9.50%
2	First Republic Investment Management	San Francisco, Calif.	47,210.89	33.74%	\$4.16	-11.67%	51.41%
3	CTC myCFO	Chicago, Ill.	32,070.00	11.05%	\$145.77	6.00%	4.76%
4	Hall Capital Partners	San Francisco, Calif.	28,971.37	-3.78%	\$216.20	-5.21%	1.52%
5	HighTower Advisors	Chicago, Ill.	24,600.00	19.44%	\$2.46	1.52%	17.65%
6	Silvercrest Asset Management Group	New York, N.Y.	18,100.00	1.12%	\$29.38	-10.87%	13.44%
7	Creative Planning	Leawood, Kan.	16,583.54	25.64%	\$1.44	9.25%	15.00%
8	SCS Financial	Boston, Mass.	16,080.00	13.80%	\$126.61	5.74%	7.63%
9	United Capital Financial Advisers	Newport Beach, Calif.	15,406.38	38.26%	\$0.97	-7.20%	48.99%
10	Edelman Financial Services	Fairfax, Va.	14,880.00	6.81%	\$0.51	-5.81%	13.39%
11	Moneta Group	St. Louis, Mo.	14,528.00	3.28%	\$3.23	-3.61%	7.14%
12	Veritable	Newtown Square, Pa.	13,588.46	1.04%	\$63.20	-1.78%	2.87%
13	Oxford Financial Group	Indianapolis, Ind.	13,576.98	-1.75%	\$18.10	-14.85%	15.38%
14	Innovest Portfolio Solutions	Denver, Colo.	12,594.00	42.10%	\$49.58	30.35%	9.01%
15	Plante Moran Financial Advisors	Southfield, Mich.	12,400.12	12.76%	\$4.96	8.25%	4.17%
16	Mariner Wealth Advisors	Leawood, Kan.	12,276.91	21.51%	\$1.95	-2.25%	24.31%
17	BBR Partners	New York, N.Y.	10,858.40	22.22%	\$95.25	11.50%	9.62%
18	Brownson, Rehms & Foxworth	Chicago, Ill.	9,989.80	-1.36%	\$18.78	-0.62%	-0.75%
19	Segall Bryant & Hamill	Chicago, Ill.	9,592.24	-1.41%	\$3.86	-6.60%	5.56%
20	Atlantic Trust	Atlanta, Ga.	9,417.37	-14.66%	\$3.39	-19.48%	5.99%
21	DiMeo Schneider & Associates	Chicago, Ill.	9,318.46	11.57%	\$27.09	5.74%	5.52%
22	Advanced Research Investment Solutions	Beverly Hills, Calif.	9,131.72	9.05%	\$253.66	-24.27%	44.00%
23	GenSpring Family Offices	Jupiter, Fla.	8,603.15	-11.39%	\$31.06	14.20%	-22.41%
24	Johnson Investment Counsel	Cincinnati, Ohio	8,347.41	-3.78%	\$2.95	-5.96%	2.31%
25	Geneva Advisors	Chicago, Ill.	7,825.27	0.39%	\$1.92	-3.92%	4.49%
26	Beacon Pointe Advisors	Newport Beach, Calif.	7,538.23	2.43%	\$5.38	-4.88%	7.69%
27	Ronald Blue & Co.	Roswell, Ga.	6,636.50	-19.77%	\$0.95	-30.08%	14.75%
28	Evercore Wealth Management	New York, N.Y.	6,212.73	9.02%	\$10.35	-9.15%	20.00%
29	Litman Gregory	Larkspur, Calif.	6,148.70	-18.38%	\$17.67	-22.13%	4.82%
30	Athena Capital Advisors	Lincoln, Mass.	5,998.71	0.62%	\$142.83	3.02%	-2.33%
31	Ballentine Partners	Waltham, Mass.	5,989.73	14.34%	\$35.44	3.52%	10.46%
32	Global Financial Private Capital	Sarasota, Fla.	5,864.32	7.79%	\$0.14	-50.64%	118.39%
33	Gresham Partners	Chicago, Ill.	5,522.34	16.06%	\$64.97	3.77%	11.84%
34	Pathstone Federal Street	Boston, Mass.	5,506.27	3.15%	\$29.76	0.36%	2.78%
35	Tiedemann Wealth Management	New York, N.Y.	5,163.45	-3.24%	\$34.20	-9.01%	6.34%
36	GW & Wade	Wellesley, Mass.	5,074.36	0.30%	\$2.18	4.09%	-3.64%
37	The Colony Group	Boston, Mass.	5,031.50	31.96%	\$2.78	15.53%	14.22%
38	Mill Creek Capital Advisors	Conshohocken, Pa.	4,706.12	22.62%	\$15.33	7.04%	14.55%
39	Heber Fuger Wendin	Bloomfield Hills, Mich.	4,560.23	0.96%	\$36.19	-0.64%	1.61%
40	Clarfeld Financial Advisors	Tarrytown, N.Y.	4,560.00	-1.41%	\$11.84	-3.97%	2.67%
41	Tolleson Wealth Management	Dallas, Texas	4,532.18	2.57%	\$29.82	-5.53%	8.57%
42	Douglas Lane & Associates	New York, N.Y.	4,389.22	0.25%	\$3.66	-16.46%	20.00%
43	Cornerstone Advisors Asset Management	Bethlehem, Pa.	4,375.64	-3.08%	\$37.40	-3.91%	0.86%
44	RGT Wealth Advisors	Dallas, Texas	4,361.61	16.17%	\$7.02	-5.53%	22.97%
45	Ferguson Wellman Capital Management	Portland, Ore.	4,300.88	2.65%	\$5.79	-2.46%	5.24%
46	WE Family Offices	Miami, Fla.	4,237.33	27.87%	\$60.53	24.22%	2.94%
47	CV Advisors	Aventura, Fla.	4,231.85	13.81%	\$41.09	-2.77%	17.05%
48	Savant Capital Management	Rockford, Ill.	4,224.37	5.88%	\$1.07	-6.31%	13.01%
49	Sontag Advisory	New York, N.Y.	4,119.17	-1.66%	\$3.50	-2.91%	1.29%
50	Homrich Berg	Atlanta, Ga.	4,081.98	3.70%	\$2.86	-5.39%	9.62%
51	The Presidio Group	San Francisco, Calif.	4,074.68	-8.19%	\$22.64	-18.39%	12.50%

*Discretionary and nondiscretionary AUM reported on Form ADV. **Average assets per client relationship. NM=not meaningful.

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52	Welch & Forbes	Boston, Mass.	3,947.98	-5.31%	\$5.27	-5.44%	0.13%
53	Northside Capital Management	Hood River, Ore.	3,906.06	-8.03%	\$144.67	-8.03%	0.00%
54	Signature Estate & Investment Advisors	Los Angeles, Calif.	3,849.80	-15.23%	\$0.66	-32.41%	25.42%
55	Wealth Enhancement Advisory Services	Plymouth, Minn.	3,825.39	5.16%	\$0.43	-0.03%	5.19%
56	Halbert Hargrove	Long Beach, Calif.	3,817.84	-7.07%	\$6.79	-13.36%	7.25%
57	Forbes Family Trust	New York, N.Y.	3,815.53	-2.51%	\$70.66	-7.93%	5.88%
58	Bronfman E.L. Rothschild	Rockville, Md.	3,789.28	127.92%	\$1.77	27.57%	78.67%
59	MAI Capital Management	Cleveland, Ohio	3,775.23	-1.16%	\$5.34	-2.42%	1.29%
60	Altair Advisers	Chicago, Ill.	3,773.90	-6.85%	\$13.58	-9.19%	2.58%
61	Symmetry Partners	Glastonbury, Conn.	3,751.00	-6.90%	\$0.20	-7.38%	0.52%
62	Hewins Financial Advisors / Wipfli Hewins Investment Advisors	Redwood City, Calif.	3,734.63	3.98%	\$2.34	-9.46%	0.00%
63	RMB Capital Management	Chicago, Ill.	3,659.10	0.13%	\$2.68	-3.90%	4.20%
64	Adviser Investments	Newton, Mass.	3,393.19	3.19%	\$1.17	-3.02%	6.40%
65	Signature Family Wealth Advisors	Norfolk, Va.	3,316.47	-0.46%	\$15.07	4.07%	-4.35%
66	Brighton Jones	Seattle, Wash.	3,296.43	13.80%	\$2.91	-1.88%	15.98%
67	Freestone Capital Management	Seattle, Wash.	3,274.08	10.53%	\$2.03	-16.64%	32.59%
68	B O S (Bingham, Osborn & Scarborough)	San Francisco, Calif.	3,181.19	0.24%	\$3.53	0.24%	0.00%
69	R.M. Davis	Portland, Maine	3,161.37	2.31%	\$1.86	-0.10%	2.41%
70	Balasa Dinverno Foltz	Itasca, Ill.	3,159.11	1.61%	\$3.12	-2.61%	4.33%
71	Manchester Capital Management	Manchester, Vt.	3,158.10	1.59%	\$17.94	-3.03%	4.76%
72	Dowling & Yahne	San Diego, Calif.	3,047.96	4.86%	\$2.87	0.42%	4.42%
73	Orgel Wealth Management	Altoona, Wis.	3,031.98	-1.26%	\$1.16	-3.07%	1.87%
74	Plancorp	St. Louis, Mo.	3,026.12	10.55%	\$2.95	-9.73%	22.46%
75	Conrad Siegel Investment Advisors	Harrisburg, Pa.	3,014.12	6.57%	\$16.12	-11.67%	20.65%
76	Joel Isaacson & Co.	New York, N.Y.	2,918.24	1.41%	\$2.86	-4.44%	6.13%
77	Money Matters with Ken Moraif	Plano, Texas	2,905.60	9.25%	\$0.45	-15.96%	30.00%
78	WMS Partners	Towson, Md.	2,887.50	5.04%	\$9.02	-2.51%	7.74%
79	Allegheny Financial Group	Pittsburgh, Pa.	2,804.81	2.28%	\$1.87	-4.54%	7.14%
80	Bradley, Foster & Sargent	Hartford, Conn.	2,796.29	0.86%	\$2.00	-2.75%	3.70%
81	Sullivan, Bruyette, Speros & Blayney	McLean, Va.	2,793.00	3.44%	\$3.02	0.76%	2.67%
82	South Texas Money Management	San Antonio, Texas	2,758.41	7.74%	\$1.64	-2.42%	10.41%
83	Index Fund Advisors	Irvine, Calif.	2,727.01	3.71%	\$1.30	-6.16%	10.53%
84	Kovitz Investment Group	Chicago, Ill.	2,657.35	-15.08%	\$2.42	-22.80%	10.00%
85	American Portfolios Advisors	Holbrook, N.Y.	2,619.91	3.84%	\$0.20	5.54%	-1.61%
86	Ingalls & Snyder	New York, N.Y.	2,596.52	-15.41%	\$0.76	-15.41%	0.00%
87	Hartland	Cleveland, Ohio	2,526.51	54.28%	\$4.04	31.32%	17.48%
88	Swan Global Investments	Durango, Colo.	2,520.34	28.10%	\$0.57	16.45%	10.00%
89	Cumberland Advisors	Sarasota, Fla.	2,445.93	5.31%	\$1.35	4.73%	0.56%
90	Clifford Swan Investment Counselors	Pasadena, Calif.	2,392.00	-3.00%	\$3.10	-2.75%	-0.26%
91	MRA Associates	Phoenix, Ariz.	2,364.94	4.87%	\$4.50	0.08%	4.79%
92	Honkamp Krueger Financial Services	Dubuque, Iowa	2,333.83	10.32%	\$0.77	1.27%	8.93%
93	Wellesley Investment Advisors	Wellesley, Mass.	2,318.97	24.03%	\$2.53	34.04%	-7.47%
94	SignatureFD	Atlanta, Ga.	2,298.30	2.62%	\$2.57	-11.60%	16.08%
95	Telemus Capital	Southfield, Mich.	2,221.81	28.08%	\$1.95	34.82%	-5.00%
96	Executive Monetary Management	New York, N.Y.	2,198.50	-18.27%	\$18.02	-18.27%	0.00%
97	Matter Family Office	St. Louis, Mo.	2,176.17	-18.99%	\$13.60	-18.48%	-0.62%
98	RiverPoint Capital Management	Cincinnati, Ohio	2,102.78	8.61%	\$2.77	-5.54%	14.98%
99	Weston Financial Group	Wellesley, Mass.	2,067.82	-1.96%	\$2.09	-0.67%	-1.30%
100	Greenspring Wealth Management	Towson, Md.	2,054.60	4.77%	\$6.38	-2.39%	7.33%
101	Budros, Ruhlin & Roe	Columbus, Ohio	2,046.65	-4.84%	\$3.06	-5.98%	1.21%
102	HBKS Wealth Advisors	Erie, Pa.	2,040.71	6.40%	\$0.71	-2.67%	9.32%
103	Wescott Financial Advisory Group	Philadelphia, Pa.	2,013.91	-3.12%	\$3.91	-16.29%	15.73%

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104	Truepoint Wealth Counsel	Cincinnati, Ohio	2,010.88	8.14%	\$3.05	5.85%	2.17%
105	Valeo Financial Advisors	Indianapolis, Ind.	2,005.47	16.47%	\$2.51	60.14%	-27.27%
106	Massey Quick & Co.	Morristown, N.J.	2,001.21	-23.82%	\$11.18	21.72%	-37.41%
107	Heritage Investors Management Corporation	Bethesda, Md.	1,972.36	1.15%	\$5.56	-0.56%	1.72%
108	Hanson McClain Advisors	Sacramento, Calif.	1,962.37	9.22%	\$0.49	2.38%	6.68%
109	EP Wealth Advisors	Torrance, Calif.	1,955.09	7.05%	\$1.00	-3.93%	11.43%
110	Mainstay Capital Management	Grand Blanc, Mich.	1,930.32	1.59%	\$0.50	-0.99%	2.60%
111	Westmount Asset Management	Los Angeles, Calif.	1,913.92	5.13%	\$1.92	1.98%	3.10%
112	Andersen Tax	McLean, Va.	1,899.70	8.22%	\$6.31	-1.13%	9.45%
113	Fort Pitt Capital Group	Pittsburgh, Pa.	1,886.00	-0.80%	\$1.03	-10.86%	11.29%
114	Spire Investment Partners	McLean, Va.	1,868.38	23.94%	\$0.93	23.94%	0.00%
115	Beirne Wealth Consulting	Milford, Conn.	1,866.68	-4.08%	\$2.08	-7.39%	3.58%
116	JMG Financial Group	Oak Brook, Ill.	1,863.00	0.22%	\$2.85	-7.75%	8.64%
117	Retirement Advisors of America	Addison, Texas	1,862.00	-3.02%	\$0.89	-5.33%	2.44%
118	Sequoia Financial Group	Akron, Ohio	1,850.65	21.46%	\$1.22	26.93%	-4.31%
119	Badgley Phelps Investment Managers	Seattle, Wash.	1,846.96	-2.11%	\$3.96	-5.05%	3.10%
120	Palladium Registered Investment Advisors	Norfolk, Va.	1,804.68	-0.39%	\$2.24	-4.23%	4.01%
121	The Milestone Group	Denver, Colo.	1,799.45	2.01%	\$6.43	-0.91%	2.94%
122	Grimes & Company	Westborough, Mass.	1,782.31	-2.47%	\$0.82	-5.66%	3.38%
123	TCI Wealth Advisors	Tucson, Ariz.	1,770.26	6.19%	\$1.04	-4.34%	11.01%
124	Warren Averett Asset Management	Birmingham, Ala.	1,769.30	-3.74%	\$2.31	-8.89%	5.66%
125	JFS Wealth Advisors	Hermitage, Pa.	1,752.45	22.20%	\$1.21	-11.21%	37.62%
126	Carroll Financial Associates	Charlotte, N.C.	1,732.54	-2.12%	\$0.56	-14.53%	14.51%
127	Parsec Financial	Asheville, N.C.	1,722.28	0.56%	\$1.37	-5.06%	5.92%
128	Creative Financial Group	Atlanta, Ga.	1,689.78	58.09%	\$2.09	53.80%	2.79%
129	Welch Hornsby	Montgomery, Ala.	1,673.56	-3.48%	\$3.70	-5.19%	1.80%
130	WealthPLAN Partners	Omaha, Neb.	1,656.63	155.70%	\$0.61	51.53%	68.75%
131	Crescent Grove Advisors	Lake Forest, Ill.	1,644.72	NM	\$10.96	NM	NM
132	Delegate Advisors	San Francisco, Calif.	1,640.94	12.62%	\$82.05	-4.28%	17.65%
133	Modera Wealth Management	Westwood, N.J.	1,640.15	1.16%	\$1.83	-0.88%	2.05%
134	Coldstream Wealth Management	Bellevue, Wash.	1,622.51	4.90%	\$2.50	-9.46%	15.86%
135	Obermeyer Wood Investment Counsel	Aspen, Colo.	1,594.00	-6.78%	\$2.66	-9.11%	2.56%
136	Sand Hill Global Advisors	Palo Alto, Calif.	1,591.51	3.14%	\$6.44	-1.87%	5.11%
137	G.W. Hensler & Associates	Kennesaw, Ga.	1,581.37	-2.88%	\$1.55	18.58%	-18.10%
138	Foster Group	West Des Moines, Iowa	1,562.02	4.11%	\$1.43	-3.41%	7.78%
139	Cassaday & Company	McLean, Va.	1,561.50	6.04%	\$1.00	-5.39%	12.09%
140	Hamilton Capital Management	Columbus, Ohio	1,557.61	4.63%	\$1.04	-5.00%	10.14%
141	Camden Capital	El Segundo, Calif.	1,547.98	4.77%	\$7.74	-24.04%	37.93%
142	Sage Financial Group	Conshohocken, Pa.	1,545.38	-0.10%	\$2.58	-3.43%	3.45%
143	Morton Capital Management	Calabasas, Calif.	1,540.82	6.80%	\$1.87	-6.39%	14.09%
144	Destination Wealth Management	Walnut Creek, Calif.	1,537.58	3.20%	\$1.03	-3.68%	7.14%
145	SJS Investment Services	Sylvania, Ohio	1,529.00	7.30%	\$2.50	-3.41%	11.09%
146	Barrett Asset Management	New York, N.Y.	1,493.50	1.13%	\$4.24	7.17%	-5.63%
147	Balentine	Atlanta, Ga.	1,476.24	14.13%	\$6.34	5.80%	7.87%
148	Accredited Investors Wealth Management	Edina, Minn.	1,476.14	2.07%	\$3.64	0.81%	1.25%
149	North American Management Corporation	Boston, Mass.	1,466.91	-0.41%	\$3.04	-5.58%	5.47%
150	Frontier Wealth Management	Kansas City, Mo.	1,452.00	18.43%	\$1.02	-1.72%	20.51%
151	Water Oak Advisors	Winter Park, Fla.	1,447.70	4.83%	\$2.47	-1.08%	5.98%
152	Brookstone Capital Management	Wheaton, Ill.	1,436.32	-6.56%	\$0.16	-22.13%	20.00%
153	RCL Advisors	New York, N.Y.	1,433.18	-2.21%	\$10.62	-12.35%	11.57%
154	Keel Point	Tysons, Va.	1,427.95	-0.13%	\$1.78	-37.58%	60.00%
155	TFO-TDC	Maumee, Ohio	1,424.29	0.70%	\$1.13	-2.03%	2.78%

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156	The Pacific Financial Group	Bellevue, Wash.	1,420.42	26.35%	\$0.12	0.93%	25.19%
157	F.L. Putnam Investment Management Company	Wellesley, Mass.	1,410.30	3.84%	\$2.71	-3.74%	7.87%
158	Filament	Seattle, Wash.	1,410.11	-0.91%	\$21.37	-2.41%	1.54%
159	HM Capital Management	Clayton, Mo.	1,406.73	-9.49%	\$14.81	-8.53%	-1.04%
160	Aureus Asset Management	Boston, Mass.	1,400.00	4.87%	\$14.43	-22.16%	34.72%
161	CM Wealth Advisors	Pepper Pike, Ohio	1,398.00	-2.71%	\$11.27	-42.73%	69.86%
162	Family Management Corporation	New York, N.Y.	1,392.17	3.77%	\$2.45	4.14%	-0.35%
163	Osborne Partners Capital Management	San Francisco, Calif.	1,365.02	-12.67%	\$2.71	-2.08%	-10.82%
164	Genovese Burford & Brothers	Sacramento, Calif.	1,359.42	3.59%	\$1.02	-3.71%	7.59%
165	Carlson Capital Management	Northfield, Minn.	1,359.18	10.89%	\$1.77	-0.20%	11.11%
166	Klingman & Associates	New York, N.Y.	1,356.13	1.00%	\$4.52	-2.36%	3.45%
167	Advisors Capital Management	Ridgewood, N.J.	1,337.54	27.72%	\$0.45	6.43%	20.00%
168	Crestwood Advisors	Boston, Mass.	1,321.97	13.08%	\$3.87	5.48%	7.21%
169	Kovack Advisors	Fort Lauderdale, Fla.	1,316.90	12.36%	\$0.24	-8.44%	22.73%
170	Pure Financial Advisors	San Diego, Calif.	1,307.95	13.79%	\$0.78	-7.55%	23.08%
171	Resource Consulting Group	Orlando, Fla.	1,302.41	-1.30%	\$3.35	-3.58%	2.37%
172	Scarborough Capital Management	Annapolis, Md.	1,300.00	8.33%	\$0.65	2.92%	5.26%
173	Exencial Wealth Advisors	Oklahoma City, Okla.	1,289.36	-7.07%	\$1.51	-20.03%	16.21%
174	Brightworth	Atlanta, Ga.	1,227.34	1.77%	\$2.27	-8.21%	10.88%
175	FCE Group	Great Neck, N.Y.	1,205.72	0.51%	\$3.44	-13.85%	16.67%
176	Financial Clarity	Mountain View, Calif.	1,203.00	-6.56%	\$42.96	3.45%	-9.68%
177	Palisades Hudson Asset Management	Fort Lauderdale, Fla.	1,193.80	-5.58%	\$11.82	-12.12%	7.45%
178	Courier Capital	Buffalo, N.Y.	1,186.75	-3.28%	\$1.64	-5.28%	2.11%
179	True North Advisors	Dallas, Texas	1,178.75	-7.96%	\$2.59	-0.88%	-7.14%
180	ProVise Management Group	Clearwater, Fla.	1,178.00	-0.17%	\$1.17	-6.29%	6.53%
181	Radnor Financial Advisors	Wayne, Pa.	1,176.54	-11.84%	\$4.20	-17.83%	7.28%
182	Cardiff Park Advisors	Carlsbad, Calif.	1,158.07	10.29%	\$3.32	-5.82%	17.11%
183	Whitnell & Co	Oak Brook, Ill.	1,155.52	-6.80%	\$2.42	-12.65%	6.70%
184	The Karras Company	Roy, Utah	1,132.00	9.90%	\$5.60	6.64%	3.06%
185	Bragg Financial Advisors	Charlotte, N.C.	1,118.76	5.59%	\$2.36	0.03%	5.56%
186	West Financial Services	McLean, Va.	1,112.14	9.74%	\$1.75	2.12%	7.46%
187	Atlanta Capital Group	Atlanta, Ga.	1,110.74	0.09%	\$1.45	-8.93%	9.90%
188	Altfest Personal Wealth Management	New York, N.Y.	1,110.20	-4.89%	\$1.88	-11.34%	7.27%
189	Singer Xenos Wealth Management	Coral Gables, Fla.	1,110.00	9.90%	\$2.02	5.90%	3.77%
190	Sheaff Brock Investment Advisors	Indianapolis, Ind.	1,100.57	-4.79%	\$0.60	-4.38%	-0.43%
191	Smith Salley & Associates	Greensboro, N.C.	1,094.05	7.32%	\$1.87	0.00%	7.33%
192	Colorado Financial Management	Boulder, Colo.	1,065.34	11.29%	\$1.54	-31.61%	62.74%
193	Schneider Downs Wealth Management Advisors	Pittsburgh, Pa.	1,055.63	7.99%	\$2.01	2.23%	5.63%
194	Fairway Wealth Management	Independence, Ohio	1,052.65	0.88%	\$6.58	-8.58%	10.34%
195	Foster & Motley	Cincinnati, Ohio	1,045.04	3.13%	\$2.20	-3.37%	6.73%
196	Annex Wealth Management	Elm Grove, Wis.	1,042.32	14.07%	\$0.29	0.29%	13.74%
197	Parallel Advisors	San Francisco, Calif.	1,037.17	44.97%	\$0.80	0.84%	43.76%
198	Sadoff Investment Management	Milwaukee, Wis.	1,036.00	3.86%	\$1.67	-0.99%	4.90%
199	IFAM Capital	Greenwood Village, Colo.	1,028.23	-6.86%	\$1.14	-11.00%	4.65%
200	TrueWealth	Atlanta, Ga.	1,020.82	1.94%	\$2.47	-7.44%	10.13%
201	Lee Financial Company	Dallas, Texas	1,019.66	-4.17%	\$2.68	-9.95%	6.42%
202	Legacy Wealth Management	Memphis, Tenn.	1,019.34	-3.55%	\$1.26	-6.89%	3.59%
203	TrustCore Financial Services	Brentwood, Tenn.	1,014.57	-16.18%	\$0.92	-0.94%	-15.38%
204	Bloom Asset Management	Farmington Hills, Mich.	1,005.76	-5.93%	\$0.80	-5.33%	-0.64%
205	Heritage Financial Services	Westwood, Mass.	1,001.59	4.77%	\$1.38	-1.45%	6.31%
ASSET CATEGORY: \$500 MILLION TO < \$1 BILLION							
206	Polaris Greystone Financial Group	San Rafael, Calif.	995.00	91.87%	\$0.89	-2.35%	96.49%

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FA's 2016 RIA RANKING



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207	IPI Wealth Management	Decatur, Ill.	994.58	-24.17%	\$0.33	-36.81%	20.00%
208	RTD Financial Advisors	Philadelphia, Pa.	979.94	2.21%	\$2.13	-0.45%	2.67%
209	Private Ocean Wealth Management	San Rafael, Calif.	955.62	7.36%	\$2.11	0.96%	6.34%
210	First Affirmative Financial Network	Boulder, Colo.	952.97	0.00%	\$0.22	-2.43%	2.49%
211	Financial Advisory Service	Leawood, Kan.	950.00	16.27%	\$1.19	11.19%	4.58%
212	StratWealth	Columbia, Md.	939.08	4.03%	\$1.23	-12.81%	19.31%
213	SFMG Wealth Advisors	Plano, Texas	938.13	5.50%	\$1.71	3.38%	2.05%
214	Stonebridge Capital Advisors	Saint Paul, Minn.	926.52	10.11%	\$1.02	46.01%	-24.58%
215	One Capital Management	Westlake Village, Calif.	920.93	17.13%	\$0.92	-6.30%	25.00%
216	CPS Investment Advisors	Lakeland, Fla.	917.42	0.16%	\$0.51	-4.29%	4.65%
217	LeafHouse Financial Advisors	Austin, Texas	906.48	25.71%	\$4.03	-36.31%	97.37%
218	Resource Management	Metairie, La.	905.00	1.57%	\$2.17	-3.30%	5.04%
219	WESCAP Group	Glendale, Calif.	902.48	-1.91%	\$2.04	-1.91%	0.00%
220	Round Table Wealth Management	Westfield, N.J.	889.31	0.03%	\$6.22	-10.46%	11.72%
221	Durbin Bennett Private Wealth Management	Austin, Texas	882.00	-4.96%	\$4.41	-12.09%	8.11%
222	HoyleCohen	San Diego, Calif.	880.28	9.50%	\$1.49	-6.30%	16.87%
223	Braver Wealth Management	Needham, Mass.	875.48	-2.11%	\$1.40	-6.81%	5.04%
224	AEPG Wealth Strategies	Warren, N.J.	875.34	7.34%	\$1.67	6.93%	0.38%
225	LaSalle St. Investment Advisors	Elmhurst, Ill.	873.94	-0.42%	\$1.46	-8.71%	9.09%
226	Gradient Investments	Arden Hills, Minn.	870.04	24.88%	\$0.13	-13.63%	44.59%
227	MCF Advisors	Covington, Ky.	866.85	1.00%	\$0.37	7.09%	-5.68%
228	The Windsor Group	Indianapolis, Ind.	856.73	3.21%	\$1.18	-4.89%	8.52%
229	Condor Capital Management	Martinsville, N.J.	846.12	-7.16%	\$1.18	-9.62%	2.72%
230	Bridgewater Wealth & Financial Management	Bethesda, Md.	830.00	18.08%	\$1.57	-43.09%	107.48%
231	Pekin Singer Strauss Asset Management	Chicago, Ill.	810.29	-15.79%	\$1.62	-11.58%	-4.76%
232	Spero-Smith Investment Advisers	Cleveland, Ohio	810.08	4.49%	\$2.43	0.11%	4.38%
233	The Mather Group	Chicago, Ill.	808.89	29.27%	\$1.57	-2.11%	32.05%
234	Resnick Advisors	Westport, Conn.	797.02	-3.09%	\$0.91	0.33%	-3.41%
235	EFS Advisors	Cambridge, Minn.	788.24	10.92%	\$0.05	3.16%	7.52%
236	TFC Financial Management	Boston, Mass.	787.89	-6.25%	\$2.49	-6.25%	0.00%
237	Beaird Harris	Dallas, Texas	787.03	6.90%	\$1.81	-1.93%	9.00%
238	Minneapolis Portfolio Management Group	Minneapolis, Minn.	784.18	-13.61%	\$0.52	-13.61%	0.00%
239	Stevens Foster	Minneapolis, Minn.	771.71	-39.94%	\$2.06	-43.15%	5.63%
240	Greenwich Wealth Management	Greenwich, Conn.	771.31	-53.42%	\$4.82	-56.34%	6.67%
241	CFS Investment Advisory Services	Totowa, N.J.	769.61	2.10%	\$1.90	-0.67%	2.79%
242	Oakwood Capital Management	Los Angeles, Calif.	759.78	-2.02%	\$1.79	-5.25%	3.41%
243	The Investment Counsel Company	Las Vegas, Nev.	756.26	1.97%	\$3.30	-3.37%	5.53%
244	Jackson Thornton Asset Management	Montgomery, Ala.	754.31	-8.16%	\$1.32	-14.75%	7.72%
245	Sharkey, Howes & Javer	Denver, Colo.	743.37	-1.52%	\$0.61	-8.41%	7.52%
246	Wacker Wealth Partners	San Luis Obispo, Calif.	737.86	0.12%	\$1.30	-2.18%	2.35%
247	Center for Financial Planning	Southfield, Mich.	728.70	-1.90%	\$0.85	-3.15%	1.29%
248	HFM Wealth Management	Hartford, Conn.	723.29	-4.52%	\$4.76	-4.52%	0.00%
249	IFG Advisory	Atlanta, Ga.	717.00	-39.78%	\$0.15	-84.34%	284.49%
250	Kings Point Capital Management	Great Neck, N.Y.	714.56	11.96%	\$5.22	-0.30%	12.30%
251	Sapient Private Wealth Management	Eugene, Ore.	711.34	-3.15%	\$1.69	-3.38%	0.24%
252	Paragon Capital Management	Denver, Colo.	711.11	0.72%	\$4.97	-3.51%	4.38%
253	United Asset Strategies	Garden City, N.Y.	705.80	-3.45%	\$0.87	-7.74%	4.65%
254	Meyer Capital Group	Marlton, N.J.	704.00	-4.48%	\$1.00	-1.36%	-3.16%
255	Girard Partners	King of Prussia, Pa.	678.37	12.28%	\$0.80	-12.95%	28.98%
256	Pettinga Financial Advisors	Evansville, Ind.	667.10	-3.31%	\$1.14	-3.81%	0.52%
257	The Advisory Group of San Francisco	San Francisco, Calif.	665.25	-5.77%	\$3.68	-10.46%	5.23%
258	SPC Financial	Rockville, Md.	654.62	-1.93%	\$0.67	-4.25%	2.42%

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259	Leonetti & Associates	Buffalo Grove, Ill.	653.57	6.25%	\$1.62	8.36%	-1.94%
260	Rodgers & Associates	Lancaster, Pa.	643.68	8.88%	\$1.31	1.55%	7.22%
261	Austin Asset	Austin, Texas	633.55	1.53%	\$1.94	1.84%	-0.30%
262	Doyle Wealth Management	St. Petersburg, Fla.	633.07	7.04%	\$1.11	-4.23%	11.76%
263	Alexandria Capital	Washington, D.C.	631.80	47.98%	\$1.49	-7.73%	60.38%
264	Cornerstone Institutional Investors	Bethlehem, Pa.	631.01	7.01%	\$2.78	79.60%	-40.42%
265	Lutz Financial	Omaha, Neb.	626.41	-9.92%	\$1.32	-0.97%	-9.04%
266	ML&R Wealth Management	Austin, Texas	625.68	6.16%	\$1.99	-3.28%	9.76%
267	Fusion Family Wealth	Woodbury, N.Y.	621.02	-20.35%	\$2.80	-26.45%	8.29%
268	Main Street Research	Sausalito, Calif.	619.34	23.02%	\$1.27	5.88%	16.19%
269	Column Capital	Indianapolis, Ind.	612.44	5.41%	\$2.45	-5.97%	12.11%
270	Valley National Financial Advisors	Bethlehem, Pa.	608.03	9.37%	\$0.47	0.96%	8.33%
271	Clear Harbor Asset Management	New York, N.Y.	606.18	-7.10%	\$1.52	-9.42%	2.56%
272	Beacon Financial Group	Dallas, Texas	603.54	-1.35%	\$0.28	0.04%	-1.39%
273	Carnick & Kubik	Denver, Colo.	600.00	87.50%	\$1.20	12.50%	66.67%
274	Retirement Design & Management	Westport, Conn.	599.08	-5.77%	\$1.39	-6.86%	1.18%
275	JoycePayne Partners	Richmond, Va.	595.92	4.29%	\$1.99	4.29%	0.00%
276	Versant Capital Management	Phoenix, Ariz.	595.21	-4.18%	\$4.41	-7.73%	3.85%
277	GM Advisory Group	Melville, N.Y.	592.02	3.09%	\$2.08	8.52%	-5.00%
278	Lexington Wealth Management	Lexington, Mass.	579.00	-0.86%	\$2.16	-0.12%	-0.74%
279	Bitterroot Capital Advisors	Bozeman, Mont.	565.24	-4.59%	\$62.80	-4.59%	0.00%
280	Stepp & Rothwell	Overland Park, Kan.	557.26	-6.49%	\$2.31	-11.14%	5.24%
281	StrategicPoint Investment Advisors	Providence, R.I.	554.79	-2.10%	\$0.72	1.56%	-3.61%
282	Mosaic Financial Partners	San Francisco, Calif.	554.71	-8.36%	\$2.12	-7.31%	-1.13%
283	Weatherly Asset Management	Del Mar, Calif.	549.44	4.68%	\$1.77	-4.10%	9.15%
284	Aveo Capital Partners	Greenwood Village, Colo.	548.22	25.80%	\$0.80	31.87%	-4.60%
285	Petersen Hastings Investment Management	Kennewick, Wash.	546.03	1.33%	\$0.99	-6.21%	8.04%
286	Van Hulzen Asset Management	El Dorado Hills, Calif.	545.50	-5.13%	\$1.36	-16.99%	14.29%
287	Delphi Private Advisors	San Diego, Calif.	541.50	29.21%	\$3.15	20.94%	6.83%
288	Quadrant Private Wealth Management	Bethlehem, Pa.	537.00	7.40%	\$1.43	0.24%	7.14%
289	SilverOak Wealth Management	Edina, Minn.	532.59	0.96%	\$2.09	-8.15%	9.91%
290	Yeske Buie	Vienna, Va.	532.23	0.53%	\$2.17	-1.52%	2.08%
291	Pinnacle Wealth Planning Services	Mansfield, Ohio	531.59	1.30%	\$1.05	0.50%	0.79%
292	McGowanGroup Asset Management	Dallas, Texas	526.05	-5.17%	\$0.31	-9.50%	4.79%
293	TRUE Private Wealth Advisors	Salem, Ore.	525.00	20.14%	\$0.58	16.80%	2.86%
294	Investmark Advisory Services	Stratford, Conn.	522.00	6.97%	\$1.16	1.98%	4.90%
295	Retirement Investment Advisors	Oklahoma City, Okla.	515.52	15.80%	\$0.49	1.43%	14.16%
296	Advisor Financial Services	Woodstock, Ga.	511.97	8.21%	\$0.54	1.73%	6.37%
297	Aegis Wealth Management	Bethesda, Md.	506.29	-20.55%	\$4.40	-22.62%	2.68%

ASSET CATEGORY: \$300 MILLION TO <\$500 MILLION

298	Lucia Capital Group	San Diego, Calif.	498.56	-0.05%	\$0.16	-3.17%	3.23%
299	Briaud Financial Advisors	College Station, Texas	491.10	-2.55%	\$1.91	-2.17%	-0.39%
300	St. Clair Advisors	Mayfield Heights, Ohio	488.93	-2.03%	\$6.98	-9.03%	7.69%
301	Householder Group Estate and Retirement Specialists	Scottsdale, Ariz.	478.10	27.89%	\$0.21	22.76%	4.18%
302	Miracle Mile Advisors	Los Angeles, Calif.	473.39	8.15%	\$2.50	3.00%	5.00%
303	Montis Financial	Waltham, Mass.	468.99	-0.38%	\$3.37	-3.97%	3.73%
304	Archford Capital Strategies	Swansea, Ill.	468.73	34.14%	\$1.03	3.41%	29.71%
305	DiNuzzo Index Advisors	Beaver, Pa.	467.35	16.52%	\$0.64	0.22%	16.27%
306	Prosperity Capital Advisors	Westlake, Ohio	466.05	20.68%	\$0.31	-10.39%	34.67%
307	Capital Fiduciary Advisors	Reston, Va.	462.58	39.97%	\$1.83	-24.20%	84.67%
308	ACG Advisory Services	Midlothian, Va.	458.49	-2.10%	\$1.77	-10.04%	8.82%
309	PDS Planning	Columbus, Ohio	458.00	-2.55%	\$1.00	-3.83%	1.32%

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310	Financial Synergies Asset Management	Houston, Texas	455.65	-4.17%	\$1.35	-9.29%	5.64%
311	Wagner Wealth Management	Denver, Colo.	453.05	1.14%	\$1.76	-3.58%	4.90%
312	Lassus Wherley	New Providence, N.J.	451.05	-1.02%	\$1.30	-1.88%	0.87%
313	Horan Capital Management	Hunt Valley, Md.	448.00	-1.97%	\$0.61	-6.41%	4.74%
314	Hemington Wealth Management	Tysons, Va.	445.45	31.01%	\$1.67	-1.86%	33.50%
315	Ellenbecker Investment Group	Pewaukee, Wis.	441.08	4.45%	\$0.32	-7.49%	12.90%
316	Hardy Reed	Tupelo, Miss.	441.06	-1.57%	\$1.88	-8.72%	7.83%
317	Triad Financial Advisors	Greensboro, N.C.	438.87	8.04%	\$0.73	2.10%	5.82%
318	Concentus Wealth Advisors	King of Prussia, Pa.	436.00	9.00%	\$2.03	1.40%	7.50%
319	Redwood Wealth Management	ALPHARETTA, Ga.	435.17	15.75%	\$0.74	3.92%	11.39%
320	Janiczek & Company	Greenwood Village, Colo.	435.00	1.65%	\$2.02	-4.02%	5.91%
321	Premier Financial Group	Eureka, Calif.	434.64	-2.75%	\$0.90	-0.93%	-1.83%
322	Hudock Capital Group	Williamsport, Pa.	434.11	-6.00%	\$0.77	1.65%	-7.53%
323	P.J. Schmidt Investment Management	Cedarburg, Wis.	433.97	-3.33%	\$1.63	-12.02%	9.88%
324	Ensemble Capital Management	Burlingame, Calif.	428.41	12.41%	\$3.73	-2.25%	15.00%
325	Traphagen Financial Group	Oradell, N.J.	424.81	5.76%	\$0.39	1.76%	3.93%
326	Sunrise Advisors	Leawood, Kan.	421.56	9.27%	\$1.05	4.66%	4.40%
327	Sather Financial Group Inc.	Victoria, Texas	418.99	-0.97%	\$1.60	-4.37%	3.56%
328	Kinsight	Birmingham, Ala.	413.90	-22.68%	\$2.76	-27.83%	7.14%
329	GDM Advisory Group	Jenkintown, Pa.	413.00	0.49%	\$1.62	-1.48%	2.00%
330	ARS Wealth Advisors	Saint Petersburg, Fla.	402.74	-1.49%	\$1.17	-6.94%	5.85%
331	Roof Advisory Group	Harrisburg, Pa.	401.95	3.54%	\$1.91	-0.40%	3.96%
332	MFA Asset Management	Tewksbury, Mass.	400.31	23.65%	\$5.00	-7.26%	33.33%
333	FJY Financial	Reston, Va.	399.21	-2.59%	\$1.32	-3.24%	0.66%
334	Moisand Fitzgerald Tamayo	Orlando, Fla.	397.30	6.28%	\$0.91	-4.20%	10.94%
335	Evermay Wealth Management	Arlington, Va.	396.71	15.46%	\$1.73	0.84%	14.50%
336	Jackson Financial Management	Costa Mesa, Calif.	396.08	0.62%	\$0.85	-5.23%	6.16%
337	Steigerwald, Gordon & Koch Wealth Advisors	Leesburg, Va.	390.03	7.35%	\$1.08	5.27%	1.97%
338	White Oaks Wealth Advisors	Minneapolis, Minn.	389.98	-12.06%	\$1.52	-14.46%	2.80%
339	Quadrant Capital Management	Fairfield, N.J.	385.67	4.45%	\$3.04	-2.13%	6.72%
340	Capital Wealth Planning	Naples, Fla.	380.53	0.34%	\$0.35	-42.99%	76.00%
341	Vintage Financial Services	Ann Arbor, Mich.	379.96	6.20%	\$0.96	-2.11%	8.49%
342	The Wealth Collaborative	Westlake Village, Calif.	372.32	-0.94%	\$2.66	-8.01%	7.69%
343	The Arkansas Financial Group	Little Rock, Ark.	369.43	1.90%	\$1.36	-3.72%	5.84%
344	AJ Wealth	New York, N.Y.	368.93	56.24%	\$2.36	10.17%	41.82%
345	Conlon Dart	Seattle, Wash.	367.00	1.94%	\$1.48	0.30%	1.64%
346	Cordasco Financial Network	Philadelphia, Pa.	366.83	-13.36%	\$1.07	-7.54%	-6.30%
347	WorthPointe	Austin, Texas	363.30	3.80%	\$0.99	13.16%	-8.27%
348	Financial Planning and Information Services	De Pere, Wis.	362.00	7.10%	\$0.45	-0.59%	7.73%
349	Lodestar Private Asset Management	Alamo, Calif.	360.56	-2.42%	\$1.85	-6.92%	4.84%
350	BlueSky Wealth Advisors	New Bern, N.C.	360.00	45.75%	\$1.28	1.14%	44.10%
351	Total Wealth Planning	Cincinnati, Ohio	359.59	3.15%	\$1.16	-1.16%	4.36%
352	Buffington Mohr McNeal	Boise, Idaho	355.36	14.74%	\$1.09	7.68%	6.56%
353	Gitterman Wealth Management	Edison, N.J.	352.75	12.67%	\$0.39	12.67%	0.00%
354	Capital Wealth Advisors	Naples, Fla.	348.92	31.32%	\$1.17	-21.56%	67.42%
355	Starfire Investment Advisers	Southfield, Mich.	346.99	-1.01%	\$1.20	-1.01%	0.00%
356	Oak City Consulting	Raleigh, N.C.	346.76	0.84%	\$2.31	-66.39%	200.00%
357	Asset Management Group	Stamford, Conn.	346.51	3.29%	\$1.11	-4.32%	7.96%
358	Porter White Investment Advisers	Birmingham, Ala.	345.66	5.47%	\$3.76	-2.55%	8.24%
359	The L. Warner Companies	Timonium, Md.	342.77	7.67%	\$1.49	4.39%	3.14%
360	Ellis Investment Partners	Berwyn, Pa.	341.79	13.14%	\$0.82	-4.85%	18.91%
361	WNY Asset Management	Williamsville, N.Y.	339.98	-3.32%	\$0.20	-9.17%	6.44%

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FA's 2016 RIA RANKING



2015 TOTAL ASSETS RANK	FIRM NAME	LOCATION	YEAR END 2015 ASSETS (\$MM)*	% GROWTH IN ASSETS 2014-2015	ASSETS PER CLIENT (\$MM)**	% GROWTH IN NO. OF CLIENTS	% CHANGE IN NO. OF CLIENTS
362	Rappaport Reiches Capital Management	Skokie, Ill.	339.93	6.16%	\$1.46	0.70%	5.43%
363	Millares Asset Management	Coral Gables, Fla.	336.05	47.43%	\$10.18	96.57%	-25.00%
364	Platinum Wealth Partners	Tampa, Fla.	335.00	-16.25%	\$0.28	-16.25%	0.00%
365	ClearRock Capital	Ketchum, Idaho	332.85	4.20%	\$1.11	-4.48%	9.09%
366	Insight Wealth Partners	Plano, Texas	331.60	11.06%	\$0.74	6.11%	4.66%
367	J. W. Coons Advisors	Columbus, Ohio	328.18	22.05%	\$2.65	-5.51%	29.17%
368	Reby Advisors	Danbury, Conn.	328.04	8.55%	\$0.59	-11.59%	22.79%
369	Ruggie Wealth Management	Tavares, Fla.	328.04	-1.19%	\$0.95	1.10%	-2.27%
370	Ritter Daniher Financial Advisory	Cincinnati, Ohio	325.23	2.93%	\$1.05	1.27%	1.64%
371	FMA Advisory	Harrisburg, Pa.	325.00	-1.52%	\$1.86	6.93%	-7.89%
372	Karn, Couzens & Associates	Farmington, Conn.	324.00	9.63%	\$0.86	-12.30%	25.00%
373	Morton Wealth Management	Greensboro, N.C.	322.00	1.26%	\$1.40	-4.03%	5.50%
374	Bernhardt Wealth Management	McLean, Va.	316.80	1.62%	\$1.89	-8.06%	10.53%
375	Willis Johnson & Associates	Houston, Texas	311.63	2.93%	\$1.76	-5.80%	9.26%
376	MACRO Consulting Group	Parsippany, N.J.	311.00	7.24%	\$0.69	-2.05%	9.49%
377	Goodman Financial Corporation	Houston, Texas	310.23	6.00%	\$1.43	-2.79%	9.05%
378	Cahaba Wealth Management	Atlanta, Ga.	310.02	8.99%	\$0.78	-3.91%	13.43%
379	GSK Wealth Advisors	Fort Lauderdale, Fla.	308.00	0.33%	\$0.89	-4.59%	5.15%
380	Absolute Capital Management	Pittsburgh, Pa.	305.42	-9.10%	\$0.13	-9.10%	0.00%
381	Blue Chip Partners	Farmington Hills, Mich.	304.24	12.13%	\$1.06	1.19%	10.81%
382	Glass Jacobson	Owings Mills, Md.	302.27	9.06%	\$0.72	-0.53%	9.64%
383	Lara, May & Associates	Falls Church, Va.	301.99	-27.99%	\$0.31	5.75%	-31.91%
ASSET CATEGORY: \$100 MILLION TO <\$300 MILLION							
384	FAI Wealth Management	Columbia, Md.	298.21	-6.93%	\$1.48	-6.01%	-0.98%
385	Personal Financial Group	Overland Park, Kan.	294.34	23.40%	\$0.36	-2.66%	26.77%
386	MPI Investment Management	Hinsdale, Ill.	289.60	-13.60%	\$2.52	-6.09%	-8.00%
387	American Wealth Management	Reno, Nev.	288.81	6.85%	\$0.48	2.39%	4.35%
388	Reagan Companies Asset management	Marcellus, N.Y.	288.11	14.82%	\$1.15	5.64%	8.70%
389	KMH Wealth Management	Victoria, Texas	285.19	5.74%	\$0.91	2.71%	2.95%
390	Von Borstel and Associates	The Dalles, Ore.	285.00	0.35%	\$0.62	-6.46%	7.28%
391	Anthony Smith Advisors	Atlanta, Ga.	283.33	-4.90%	\$1.83	-7.97%	3.33%
392	Ritholtz Wealth Management	New York, N.Y.	280.00	86.67%	\$1.12	30.67%	42.86%
393	Jentner Wealth Management	Akron, Ohio	279.09	-0.53%	\$1.37	-9.35%	9.73%
394	Richmond Brothers	Jackson, Mich.	278.41	3.92%	\$0.39	-6.73%	11.42%
395	Wechter Feldman Wealth Management	Parsippany, N.J.	272.63	0.04%	\$1.73	1.31%	-1.25%
396	HC Financial Advisors	Lafayette, Calif.	269.60	6.98%	\$1.28	-1.13%	8.21%
397	West Oak Capital	Westlake Village, Calif.	269.02	-5.09%	\$2.89	-13.25%	9.41%
398	Hopwood Financial Services	Great Falls, Va.	267.28	-4.00%	\$1.52	-4.55%	0.57%
399	Signal Securities	Fort Worth, Texas	265.00	17.78%	\$0.32	11.83%	5.32%
400	Winch Financial	Appleton, Wis.	261.96	-4.12%	\$0.34	-8.07%	4.29%
401	Level Financial Advisors	Amherst, N.Y.	261.07	-3.93%	\$0.51	-4.49%	0.59%
402	Hochman Cole Investment Advisors	Deerfield, Ill.	259.01	2.48%	\$1.82	-12.67%	17.36%
403	Net Worth Advisory Group	Sandy, Utah	258.37	3.58%	\$0.57	-4.21%	8.13%
404	William Mack & Associates	Troy, Mich.	255.77	-7.48%	\$0.32	-8.62%	1.25%
405	TGS Financial Advisors	Radnor, Pa.	253.00	-10.92%	\$1.01	-9.13%	-1.96%
406	WheelerFrost Wealth Managers	San Diego, Calif.	250.60	-2.60%	\$0.81	-15.84%	15.73%
407	Mark Sheptoff Financial Planning	Glastonbury, Conn.	250.00	4.17%	\$1.11	-9.72%	15.38%
408	Freedman Financial	Peabody, Mass.	248.82	4.99%	\$0.62	4.99%	0.00%
409	Financial Insights	Tacoma, Wash.	246.70	92.24%	\$0.49	-3.88%	100.00%
410	WJ Interests	Sugar Land, Texas	242.00	2.11%	\$1.27	-1.63%	3.80%
411	Fairhaven Wealth Management	Oak Brook, Ill.	240.73	NM	\$0.88	NM	NM
412	DCA Global Wealth Management	Norcross, Ga.	239.99	2.12%	\$2.03	-0.48%	2.61%

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413	HORAN Capital Advisors	Cincinnati, Ohio	234.85	4.84%	\$1.74	-2.92%	8.00%
414	Red Door Wealth Management	Memphis, Tenn.	230.67	85.04%	\$1.44	38.78%	33.33%
415	Clune & Associates	Chicago, Ill.	229.50	4.60%	\$1.65	-2.92%	7.75%
416	Piershale Financial Group	Crystal Lake, Ill.	222.48	6.22%	\$0.55	4.90%	1.25%
417	Family Office Research	Bethesda, Md.	221.70	23.17%	\$8.87	47.80%	-16.67%
418	Gierl Augustine Investment Management	Sarver, Pa.	220.53	37.07%	\$0.46	15.43%	18.75%
419	The Financial Enhancement Group	Anderson, Ind.	219.70	-0.10%	\$0.37	-10.09%	11.11%
420	Branson, Fowlkes & Company	Houston, Texas	219.00	-2.67%	\$1.46	-2.67%	0.00%
421	Court Place Advisors	Ellicott City, Md.	215.52	1.93%	\$0.86	-2.11%	4.13%
422	McCarthy Asset Management	Redwood Shores, Calif.	214.14	-0.60%	\$1.01	-1.07%	0.48%
423	Latitude Advisors	Vero Beach, Fla.	213.50	-7.34%	\$0.16	-1.57%	-5.85%
424	Navigoe	Redondo Beach, Calif.	213.50	2.73%	\$1.81	0.12%	2.61%
425	Andrews, Lucia Wealth Management	San Mateo, Calif.	212.28	3.39%	\$1.63	-6.95%	11.11%
426	Wealthcare Advisory Partners	Richmond, Va.	211.41	NM	\$0.39	NM	NM
427	Woodward Financial Advisors	Chapel Hill, N.C.	210.85	8.13%	\$1.62	-4.35%	13.04%
428	Integer Wealth Advisors Group	Kennesaw, Ga.	210.30	-11.22%	\$2.17	-22.20%	14.12%
429	Socius Family Office	Boca Raton, Fla.	208.97	24.08%	\$2.07	11.80%	10.99%
430	Treybourne Wealth Planners	Greenwood, Ind.	208.35	23.67%	\$0.88	17.90%	4.89%
431	Castle Investment Advisors	Indianapolis, Ind.	208.33	-2.34%	\$1.19	-10.15%	8.70%
432	Portfolio Wealth Advisors	Albuquerque, N.M.	206.81	-5.45%	\$0.75	-8.89%	3.77%
433	Next Generation Wealth Management	Milwaukee, Wis.	205.53	-1.46%	\$0.97	-12.61%	12.77%
434	Heron Financial Group Wealth Advisors	New York, N.Y.	205.39	19.78%	\$2.23	13.27%	5.75%
435	Rainey & Randall Investment Management	Celebration, Fla.	205.00	6.22%	\$1.19	-0.58%	6.83%
436	Allodium Investment Consultants	Minneapolis, Minn.	204.07	-6.72%	\$1.76	-8.33%	1.75%
437	Asset Planning	Cypress, Calif.	201.30	9.75%	\$0.76	-6.82%	17.78%
438	DHJJ Financial Advisors	Naperville, Ill.	200.87	8.85%	\$0.89	-6.15%	15.98%
439	Poehling Capital Management	Madison, Wis.	200.36	0.23%	\$0.65	-2.38%	2.67%
440	Monument Wealth Management	Alexandria, Va.	199.79	-14.98%	\$0.93	-20.92%	7.50%
441	Horizon Advisors	Houston, Texas	199.03	-2.28%	\$1.90	3.30%	-5.41%
442	Day & Ennis, LLC	Macon, Ga.	197.69	1.52%	\$1.10	-8.64%	11.11%
443	Baron Financial Group	Fair Lawn, N.J.	196.91	2.56%	\$0.73	-5.04%	8.00%
444	Mark J. Snyder Financial Services	Medford, N.Y.	195.42	-20.18%	\$0.38	-16.90%	-3.95%
445	1st Portfolio Wealth Advisors	Fairfax, Va.	194.56	2.40%	\$1.14	-0.59%	3.01%
446	Trinity Financial Advisors	Chicago, Ill.	191.75	-8.73%	\$3.04	-5.83%	-3.08%
447	The Advocates	Houston, Texas	190.75	3.93%	\$1.73	-0.80%	4.76%
448	Efficient Wealth Management	The Woodlands, Texas	189.25	14.21%	\$1.33	3.75%	10.08%
449	Mutual Fund Management	Troy, Mich.	188.66	-7.36%	\$0.69	-2.31%	-5.17%
450	Reston Wealth Management	Reston, Va.	188.07	1.68%	\$0.57	10.92%	-8.33%
451	Grand Wealth Management	Grand Rapids, Mich.	187.11	2.87%	\$2.28	-5.91%	9.33%
452	McAdam	Philadelphia, Pa.	186.19	62.55%	\$0.09	-34.98%	150.00%
453	RMR Financial Advisors	Madison, Wis.	186.00	17.33%	\$1.46	17.33%	0.00%
454	Hammond Iles Wealth Advisors	Wethersfield, Conn.	185.67	17.97%	\$0.24	7.18%	10.07%
455	Searcy Financial Services	Overland Park, Kan.	185.54	9.26%	\$1.33	5.35%	3.70%
456	Carolina Wealth Management	Greenville, N.C.	183.94	11.48%	\$0.53	-4.45%	16.67%
457	Century Wealth Management	Memphis, Tenn.	183.07	0.82%	\$2.62	-10.70%	12.90%
458	Pinnacle Financial Group	Western Springs, Ill.	183.00	-20.43%	\$0.78	-6.89%	-14.55%
459	QP Consulting	Takoma Park, Md.	182.82	3.47%	\$3.97	1.22%	2.22%
460	IronGate Partners	Wilmington, N.C.	182.64	8.71%	\$0.61	1.46%	7.14%
461	Investment Advisory Professionals	Boca Raton, Fla.	182.00	-3.70%	\$2.02	-3.70%	0.00%
462	Smedley Financial Services	Salt Lake City, Utah	179.62	-1.31%	\$0.22	-1.31%	0.00%
463	Precipio Wealth Management	McLean, Va.	177.21	-4.76%	\$1.77	-4.76%	0.00%
464	McMahon Financial Advisors	Pittsburgh, Pa.	174.96	36.18%	\$0.67	9.99%	23.81%

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465	Family Wealth Advisory Group	Cincinnati, Ohio	174.00	0.88%	\$1.20	-4.68%	5.84%
466	Blue Ocean Strategic Capital	Syracuse, N.Y.	171.38	-16.40%	\$0.39	-19.26%	3.55%
467	Netting & Pace, CPAs	San Antonio, Texas	171.35	-3.58%	\$2.81	-5.16%	1.67%
468	National Wealth Management	Moonachie, N.J.	170.62	3.37%	\$0.67	0.51%	2.85%
469	Dickmeyer Boyce Financial Management	Fort Wayne, Ind.	170.00	-2.86%	\$0.58	-10.48%	8.52%
470	Fortune Wealth Management	Dallas, Texas	169.50	2.73%	\$0.87	-0.43%	3.17%
471	Asset Planning Corporation	Knoxville, Tenn.	168.60	-0.26%	\$1.03	-7.60%	7.95%
472	Financial Advisors Network	Tustin, Calif.	168.56	-1.59%	\$0.43	-4.37%	2.91%
473	Resolute Financial	Newburyport, Mass.	167.49	15.42%	\$0.73	7.89%	6.98%
474	MDK Financial Group	Houston, Texas	166.28	-2.19%	\$0.44	-7.40%	5.63%
475	Euclid Investment Advisory	Bethesda, Md.	164.00	17.14%	\$1.93	-22.82%	51.79%
476	Berno Financial Management	Cincinnati, Ohio	162.46	4.17%	\$1.62	-4.16%	8.70%
477	LJCooper Capital Management	Orem, Utah	158.20	0.81%	\$0.33	-13.86%	17.04%
478	Targeted Financial Services	Holmdel, N.J.	158.00	28.08%	\$0.30	7.34%	19.32%
479	Sentinel Wealth Management	Reston, Va.	156.40	-2.24%	\$1.70	-5.43%	3.37%
480	CLA Financial Advisors	Northbrook, Ill.	154.90	4.17%	\$0.91	-5.02%	9.68%
481	Palisade Investments	Stateline, Nev.	151.83	6.58%	\$1.08	-10.93%	19.66%
482	Chessman Wealth Strategies	Dallas, Texas	151.51	-3.49%	\$0.69	-5.68%	2.33%
483	Paragon Financial Advisors	College Station, Texas	151.23	-24.06%	\$1.13	-33.13%	13.56%
484	Claro Advisors	Boston, Mass.	151.00	-11.16%	\$0.70	-21.40%	13.02%
485	Mendel Money Management	Northbrook, Ill.	151.00	4.14%	\$1.08	0.42%	3.70%
486	Apex Financial Advisors	Yardley, Pa.	150.47	-0.02%	\$3.34	-4.47%	4.65%
487	AlphaStar Capital Management	Cornelius, N.C.	149.30	18.71%	\$0.06	3.99%	14.16%
488	Miller Advisors	Kirkland, Wash.	148.50	-3.56%	\$0.83	-2.48%	-1.10%
489	Sard Wealth Management Group	Atlanta, Ga.	148.32	-1.94%	\$0.92	-4.99%	3.21%
490	SFG Wealth Planning Services./SFG Investment Advisors	Doylestown, Pa.	148.22	-2.95%	\$1.85	-6.59%	3.90%
491	Marrs Wealth Management	Ames, Iowa	146.83	21.57%	\$0.58	-20.40%	52.73%
492	Darrow Wealth Management	Concord, Mass.	144.62	-6.11%	\$1.45	10.79%	-15.25%
493	Perspective Wealth Partners	Boise, Idaho	144.51	7.08%	\$1.28	-2.40%	9.71%
494	D3 Financial Counselors	Chicago, Ill.	144.00	15.20%	\$0.86	6.29%	8.39%
495	Elser Financial Planning	Indianapolis, Ind.	142.00	29.09%	\$1.56	2.14%	26.39%
496	Arbor Wealth Management	Miramar Beach, Fla.	139.81	26.84%	\$0.86	-0.40%	27.34%
497	Raskob Kambourian Financial Advisors	Tucson, Ariz.	138.17	-0.34%	\$0.43	-9.54%	10.17%
498	JVL Associates	Wyoming, Mich.	137.29	-1.58%	\$4.58	-4.86%	3.45%
499	Pivotal Planning Group	Jericho, N.Y.	136.74	4.19%	\$0.88	-8.58%	13.97%
500	Warren Financial Service	Exton, Pa.	136.34	-0.74%	\$0.50	-9.44%	9.60%
501	Argosy Wealth Management	Los Angeles, Calif.	136.29	34.53%	\$1.14	25.56%	7.14%
502	Empyion Wealth Management	Roseville, Calif.	135.19	-15.51%	\$1.80	-14.38%	-1.32%
503	Longview Financial Advisors	Huntsville, Ala.	134.53	0.78%	\$0.77	-2.69%	3.57%
504	Triad Hybrid Solutions	Norcross, Ga.	134.40	237.89%	\$0.46	102.96%	66.48%
505	Spraker Wealth Management	Maitland, Fla.	133.69	4.32%	\$1.26	-1.59%	6.00%
506	Morling Financial Advisors	San Francisco, Calif.	133.44	31.79%	\$0.62	1.14%	30.30%
507	Briggs Wealth Management	Glastonbury, Conn.	132.48	2.07%	\$1.27	-6.76%	9.47%
508	Samalin Investment Counsel	Chappaqua, N.Y.	131.75	9.59%	\$0.56	-11.86%	24.34%
509	Covenant Wealth Advisors	Williamsburg, Va.	131.14	-29.71%	\$1.05	-31.40%	2.46%
510	Professional Financial Strategies	Pittsford, N.Y.	130.68	-0.12%	\$1.44	-0.12%	0.00%
511	Duncan Williams Asset Management	Memphis, Tenn.	130.09	30.09%	\$0.77	NM	NM
611	Vermillion Financial Advisors	South Barrington, Ill.	128.50	-4.81%	\$0.80	-4.81%	0.00%
512	Foresight Capital Management Advisors	Saline, Mich.	127.37	13.07%	\$0.66	-3.92%	17.68%
513	TABR Capital Management	Orange, Calif.	126.07	-5.46%	\$0.53	-5.86%	0.42%
514	Garner Financial Management	Lafayette, Calif.	125.00	1.63%	\$0.63	-8.54%	11.11%
515	Integras Partners	Alpharetta, Ga.	123.95	NM	\$0.50	NM	4.17%

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516	EHD Advisory Services	Lancaster, Pa.	123.62	2.48%	\$0.70	-14.41%	19.73%
517	Bryspen	Atlanta, Ga.	123.59	-3.16%	\$1.90	4.28%	-7.14%
518	Wealthview Capital	Jackson, Miss.	122.44	-2.87%	\$0.76	-1.66%	-1.23%
519	Financial Management Concepts	Winter Springs, Fla.	121.45	4.39%	\$0.80	-3.17%	7.80%
520	Alpha Financial Advisors	Charlotte, N.C.	121.00	14.98%	\$0.88	4.07%	10.48%
521	Bonner & Smith	Lubbock, Texas	118.87	6.31%	\$0.62	0.80%	5.46%
522	Brown Financial Advisory	Fairhope, Ala.	118.74	-2.23%	\$0.69	-1.10%	-1.14%
523	Financial Guidance Group	Palm Harbor, Fla.	118.61	16.41%	\$0.80	11.69%	4.23%
524	Riverstone Advisors	New Braunfels, Texas	118.30	-4.38%	\$1.91	-7.47%	3.33%
525	Kercheville Advisors	San Antonio, Texas	118.00	22.92%	\$1.31	-18.06%	50.00%
526	Envision Wealth Planning	Brentwood, Tenn.	116.56	-6.81%	\$0.38	-26.43%	26.67%
527	Vital Wealth Management	Rosemont, Ill.	116.02	5.47%	\$0.86	3.91%	1.50%
528	Kemp Financial Management	Fullerton, Calif.	115.65	-10.52%	\$0.80	2.44%	-12.65%
529	Sebold Capital Management	Naperville, Ill.	114.76	-10.08%	\$1.07	2.53%	-12.30%
530	Focus Financial Advisors	Rockford, Ill.	114.01	-6.94%	\$0.69	-6.38%	-0.60%
531	Life Planning Partners	Jacksonville, Fla.	113.06	7.46%	\$1.45	1.95%	5.41%
532	HORAN Wealth Management	Cincinnati, Ohio	112.28	27.58%	\$0.27	8.91%	17.14%
533	Sterling Investment Advisors	Bolivar, Mo.	112.15	-3.85%	\$0.40	-8.64%	5.24%
534	Beacon Financial Advisors	Rye Brook, N.Y.	111.75	-10.28%	\$2.60	-10.28%	0.00%
535	Crossgate Wealth Advisors	Yardley, Pa.	110.82	1.30%	\$0.98	-0.49%	1.80%
536	SiligmueLLer & Norvid Wealth Advisors	Glen Ellyn, Ill.	108.95	-6.17%	\$1.53	-10.13%	4.41%
537	Ivy League Financial Advisors	Rockville, Md.	108.62	-15.40%	\$1.08	-12.05%	-3.81%
538	Pauley Financial	Austin, Texas	108.40	4.28%	\$1.84	-15.16%	22.92%
539	Charleston Financial Advisors	Charleston, S.C.	108.00	-1.82%	\$0.75	-12.73%	12.50%
540	Cornerstone Wealth Advisors	Overland Park, Kan.	107.75	9.61%	\$0.98	10.60%	-0.90%
541	Robert Gordon & Associates	Springfield, Ill.	107.00	7.00%	\$0.21	-3.70%	11.11%
542	Traub Capital Management	Needham, Mass.	105.36	-9.95%	\$1.65	-14.17%	4.92%
543	Investor's Capital Management	Menlo Park, Calif.	104.38	-3.03%	\$1.56	-4.48%	1.52%
544	Advisors Financial	Vienna, Va.	103.94	-5.56%	\$0.58	-8.73%	3.47%
545	Summit Place Financial Advisors	Summit, N.J.	103.69	0.42%	\$5.46	-10.15%	11.76%
546	One Charles Private Wealth	Hingham, Mass.	102.20	NM	\$0.62	NM	NM
547	Jarvis Financial Services	Federal Way, Wash.	101.00	6.32%	\$0.69	8.50%	-2.01%
ASSET CATEGORY: <\$100 MILLION							
548	Novos Planning Associates	New York, N.Y.	98.76	-11.48%	\$1.47	-14.12%	3.08%
549	Stonebridge Financial Planning Group	Winter Park, Fla.	98.00	14.09%	\$0.32	4.89%	8.77%
550	Private Portfolios	San Mateo, Calif.	95.14	2.07%	\$0.45	-7.04%	9.79%
551	Mills Wealth Advisors	Southlake, Texas	93.01	0.54%	\$0.46	-2.91%	3.55%
552	Spectrum Investment Advisors	Mequon, Wis.	92.61	-93.06%	\$0.29	-93.50%	6.67%
553	Paragon Wealth Management	Provo, Utah	92.20	-8.58%	\$0.66	-6.61%	-2.11%
554	Shapiro Financial Security Group	Hazlet, N.J.	90.76	4.48%	\$0.53	1.41%	3.03%
555	Ron Beaton's Money Matters	Paducah, Ky.	84.92	4.99%	\$1.44	4.99%	0.00%
556	Placer Summit Financial Group	Roseville, Calif.	84.71	-36.65%	\$0.48	-18.55%	-22.22%
557	BrightPath Wealth Planning	Camarillo, Calif.	84.41	7.88%	\$0.89	5.60%	2.15%
558	Money Plans	Silver Spring, Md.	80.96	12.67%	\$0.93	15.26%	-2.25%
559	Stewardship Capital	Independence, Mo.	79.18	-1.14%	\$0.25	1.71%	-2.80%
560	Purtill Financial	Highland Heights, Ohio	78.15	10.07%	\$0.61	-0.25%	10.34%
561	Miramontes Capital	Irvine, Calif.	77.48	-82.86%	\$0.23	-69.57%	-43.67%
562	Cypress Asset Management	Peoria Heights, Ill.	76.57	-6.61%	\$1.06	-10.51%	4.35%
563	Auour Investments	Wenham, Mass.	75.84	89.97%	\$0.76	-5.02%	100.00%
564	Tandem Investment Partners	Princeton, N.J.	74.79	4.57%	\$0.71	-7.38%	12.90%
565	Gold Medal Waters	Boulder, Colo.	72.92	12.68%	\$0.74	6.94%	5.38%
566	Strategic Investment Partners	San Antonio, Texas	71.90	-1.74%	\$0.36	-6.20%	4.76%

*Discretionary and nondiscretionary AUM reported on Form ADV. **Average assets per client relationship. NM = not meaningful.

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FA's 2016 RIA RANKING



2015 TOTAL ASSETS RANK	FIRM NAME	LOCATION	YEAR END 2015 ASSETS (\$MM)*	% GROWTH IN ASSETS 2014-2015	ASSETS PER CLIENT (\$MM)**	% GROWTH IN ASSETS PER CLIENT	% CHANGE IN NO. OF CLIENTS
567	Hixon Zuercher Capital Management	Findlay, Ohio	71.71	4.63%	\$0.35	-3.53%	8.47%
568	Veripax Financial Management	Folsom, Calif.	71.49	14.38%	\$0.53	1.68%	12.50%
569	Capstone Wealth Management Corporation	Lakeland, Fla.	71.00	2.90%	\$0.14	0.84%	2.04%
570	Northvest	Keene, N.H.	70.00	-1.41%	\$1.40	-1.41%	0.00%
571	Elderado Financial	Montrose, Colo.	68.83	-2.20%	\$0.30	-14.21%	14.00%
572	Korving & Company	Suffolk, Va.	68.21	-3.52%	\$0.51	-7.10%	3.85%
573	RHS Financial	San Francisco, Calif.	65.50	16.55%	\$0.77	0.09%	16.44%
574	Lighthouse Wealth Management	Ashland, Ohio	61.70	29.61%	\$0.22	-4.40%	35.58%
575	Ellis Capital Management	Muskegon, Mich.	58.29	12.09%	\$0.58	-9.00%	23.17%
576	Financial Strategies Group	Dallas, Texas	56.35	50.92%	\$1.52	14.21%	32.14%
577	BSG&L Financial Services	Houston, Texas	54.23	0.00%	\$0.64	0.00%	0.00%
578	Rebel Financial	Gahanna, Ohio	53.79	43.64%	\$0.24	27.31%	12.82%
579	Walkner Condon Financial Advisors	Madison, Wis.	53.77	-6.80%	\$0.32	-17.77%	13.33%
580	The Kotys Group	Valparaiso, Ind.	53.51	2.63%	\$0.24	-8.77%	12.50%
581	D.M. Brenner	Solana Beach, Calif.	53.00	17.78%	\$0.53	17.78%	0.00%
582	Chilmark Financial Advisors	Miami, Fla.	52.30	-2.43%	\$0.75	0.36%	-2.78%
583	Quartz Partners Investment Management	Troy, N.Y.	51.97	NM	\$0.14	NM	NM
584	Parr Financial Solutions	Columbia, Md.	50.27	5.17%	\$1.26	2.54%	2.56%
ASSET CATEGORY: <\$50 MILLION							
585	Foundation Wealth Management	Media, Pa.	45.11	48.72%	\$0.94	14.64%	29.73%
586	Meritas Advisors	San Rafael, Calif.	40.00	33.33%	\$1.11	11.11%	20.00%
587	Williams Wealth Management Group	Bradenton, Fla.	33.50	15.52%	\$0.15	2.68%	12.50%
588	Steward Advisors	Chicago, Ill.	33.24	20.63%	\$0.63	2.43%	17.78%
589	MangoTree Capital	Sterling Heights, Mich.	31.80	34.75%	\$0.49	14.02%	18.18%
590	Leonard Financial Group	Melbourne, Fla.	31.00	3.33%	\$0.12	-58.25%	147.52%
591	Laurel Tree Advisors	Cleveland, Ohio	29.67	8.50%	\$0.72	-7.38%	17.14%
592	Triumph Investment Fund Management LLC (prev TIF Fund Mgt)	Absecon, N.J.	26.50	0.00%	\$1.02	-19.23%	2.56%
593	Alpha Dynamics	Waltham, Mass.	26.00	62.50%	\$0.26	-2.50%	66.67%
594	Safe Harbor Asset Management	Huntington, N.Y.	25.85	-12.56%	\$0.46	-4.75%	-8.20%
595	Anthony J. Orlando	Oradell, N.J.	25.00	0.00%	\$0.14	0.00%	0.00%
596	Resonance Financial	Austin, Texas	25.00	177.78%	\$1.00	66.67%	66.67%
597	Shriver Investments	Parker, Colo.	25.00	0.00%	\$0.42	-6.67%	7.14%
598	TNL Asset Management	Chicago, Ill.	24.00	0.42%	\$0.83	-6.51%	7.41%
599	Synergy Wealth Management	Grand Rapids, Mich.	20.50	NM	\$0.19	NM	NM
600	East Horizon Investments	Cambridge, Mass.	18.73	87.63%	\$0.67	27.32%	47.37%
601	Integrated Retirement Strategies	Oregon City, Ore.	17.73	20.90%	\$0.59	12.84%	7.14%
602	Timmons Wealth Management	Attleboro, Mass.	15.91	29.90%	\$0.32	8.70%	19.51%
603	MF Advisers	Dallas, Pa.	14.89	-0.10%	\$0.10	-6.99%	7.41%
604	JSB Capital Management	Del Mar, Calif.	13.50	-3.57%	\$0.31	-10.15%	7.32%
605	Harbor Wealth Management	Eustis, Fla.	10.37	15.52%	\$0.32	-2.53%	18.52%
606	Beaumont Financial Partners	Needham, Mass.	4.18	44.85%	\$0.00	38.27%	4.76%
607	Lindy S. Diamond, Personal Financial Services	San Marcos, Calif.	2.43	-1.89%	\$0.40	-1.89%	0.00%
608	Carthage Financial Group	Quincy, Mass.	1.70	30.77%	\$0.04	14.42%	14.29%
609	Covenant	San Antonio, Texas	1,353.37	8.11%	\$5.21	-27.23%	48.57%
610	CorePro Capital	Wayne, Pa.	0.64	377.61%	\$0.16	855.22%	-50.00%

* Discretionary and nondiscretionary AUM reported on Form ADV. ** Average assets per client relationship. NM = not meaningful.

CORRECTIONNOTE: Due to a reporting error by Covenant, its assets were incorrectly reported in the survey at \$1,353,372. The firm's assets as of Dec 31, 2015, should have been listed as \$1,353,372,000, % growth in assets 2013-2014 as 8.11%; assets per client \$5.21; % in growth in assets per client as -27.23%; % change in No. of clients as 48.57%.

TOP 50 FASTEST-GROWING FIRMS With More Than \$200 Million In AUM

GROWTH RANK	FIRM NAME	LOCATION	YEAR END 2015 ASSETS (\$MM)	% GROWTH IN ASSETS 2014-2015	2015 CLIENTS	% GROWTH IN ASSETS PER CLIENT
1	WealthPLAN Partners	Omaha, Neb.	1,656.63	155.70%	2,700	51.53%
2	Bronfman E.L. Rothschild	Rockville, Md.	3,789.28	127.92%	2,144	27.57%
3	Financial Insights	Tacoma, Wash.	246.70	92.24%	500	-3.88%
4	Polaris Greystone Financial Group	San Rafael, Calif.	995.00	91.87%	1,120	-2.35%
5	Carnick & Kubik	Denver, Colo.	600.00	87.50%	500	12.50%
6	Ritholtz Wealth Management	New York, N.Y.	280.00	86.67%	250	30.67%
7	Red Door Wealth Management	Memphis, Tenn.	230.67	85.04%	160	38.78%
8	Creative Financial Group	Atlanta, Ga.	1,689.78	58.09%	810	53.80%
9	AJ Wealth	New York, N.Y.	368.93	56.24%	156	10.17%
10	Hartland	Cleveland, Ohio	2,526.51	54.28%	625	31.32%
11	Alexandria Capital	Washington, D.C.	631.80	47.98%	425	-7.73%
12	Millares Asset Management	Coral Gables, Fla.	336.05	47.43%	33	96.57%
13	BlueSky Wealth Advisors	New Bern, N.C.	360.00	45.75%	281	1.14%
14	Parallel Advisors	San Francisco, Calif.	1,037.17	44.97%	1,291	0.84%
15	Innovest Portfolio Solutions	Denver, Colo.	12,594.00	42.10%	254	30.35%
16	Capital Fiduciary Advisors	Reston, Va.	462.58	39.97%	253	-24.20%
17	United Capital Financial Advisers	Newport Beach, Calif.	15,406.38	38.26%	15,857	-7.20%
18	Gierl Augustine Investment Management	Sarver, Pa.	220.53	37.07%	475	15.43%
19	Archford Capital Strategies	Swansea, Ill.	468.73	34.14%	454	3.41%
20	First Republic Investment Management	San Francisco, Calif.	47,210.89	33.74%	11,356	-11.67%
21	The Colony Group	Boston, Mass.	5,031.50	31.96%	1,807	15.53%
22	Capital Wealth Advisors	Naples, Fla.	348.92	31.32%	298	-21.56%
23	Hemington Wealth Management	Tyson, Va.	445.45	31.01%	267	-1.86%
24	The Mather Group	Chicago, Ill.	808.89	29.27%	515	-2.11%
25	Delphi Private Advisors	San Diego, Calif.	541.50	29.21%	172	20.94%
26	Swan Global Investments	Durango, Colo.	2,520.34	28.10%	4,400	16.45%
27	Telemus Capital	Southfield, Mich.	2,221.81	28.08%	1,140	34.82%
28	Householder Group Estate and Retirement Specialists	Scottsdale, Ariz.	478.10	27.89%	2,316	22.76%
29	WE Family Offices	Miami, Fla.	4,237.33	27.87%	70	24.22%
30	Advisors Capital Management	Ridgewood, N.J.	1,337.54	27.72%	3,000	6.43%
31	The Pacific Financial Group	Bellevue, Wash.	1,420.42	26.35%	11,396	0.93%
32	Aveo Capital Partners	Greenwood Village, Colo.	548.22	25.80%	684	31.87%
33	LeafHouse Financial Advisors	Austin, Texas	906.48	25.71%	225	-36.31%
34	Creative Planning	Leawood, Kan.	16,583.54	25.64%	11,500	9.25%
35	Gradient Investments	Arden Hills, Minn.	870.04	24.88%	6,761	-13.63%
36	Socius Family Office	Boca Raton, Fla.	208.97	24.08%	101	11.80%
37	Wellesley Investment Advisors	Wellesley, Mass.	2,318.97	24.03%	917	34.04%
38	Spire Investment Partners	McLean, Va.	1,868.38	23.94%	2,000	23.94%
39	Treybourne Wealth Planners	Greenwood, Ind.	208.35	23.67%	236	17.90%
40	MFA Asset Management	Tewksbury, Mass.	400.31	23.65%	80	-7.26%
41	Personal Financial Group	Overland Park, Kan.	294.34	23.40%	824	-2.66%
42	Family Office Research	Bethesda, Md.	221.70	23.17%	25	47.80%
43	Main Street Research	Sausalito, Calif.	619.34	23.02%	488	5.88%
44	Kercheville Advisors	San Antonio, Texas	118.00	22.92%	90	-18.06%
45	Mill Creek Capital Advisors	Conshohocken, Pa.	4,706.12	22.62%	307	7.04%
46	BBR Partners	New York, N.Y.	10,858.40	22.22%	114	11.50%
47	JFS Wealth Advisors	Hermitage, Pa.	1,752.45	22.20%	1,445	-11.21%
48	J. W. Coons Advisors	Columbus, Ohio	328.18	22.05%	124	-5.51%
49	Marrs Wealth Management	Ames, Iowa	146.83	21.57%	252	-20.40%
50	Mariner Wealth Advisors	Leawood, Kan.	12,276.91	21.51%	6,300	-2.25%