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Financial Advisor

RETIREMENT SYMPOSIUM

**Planning
And**

**Transitioning For
Advisors**

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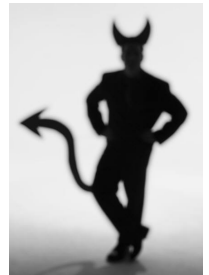
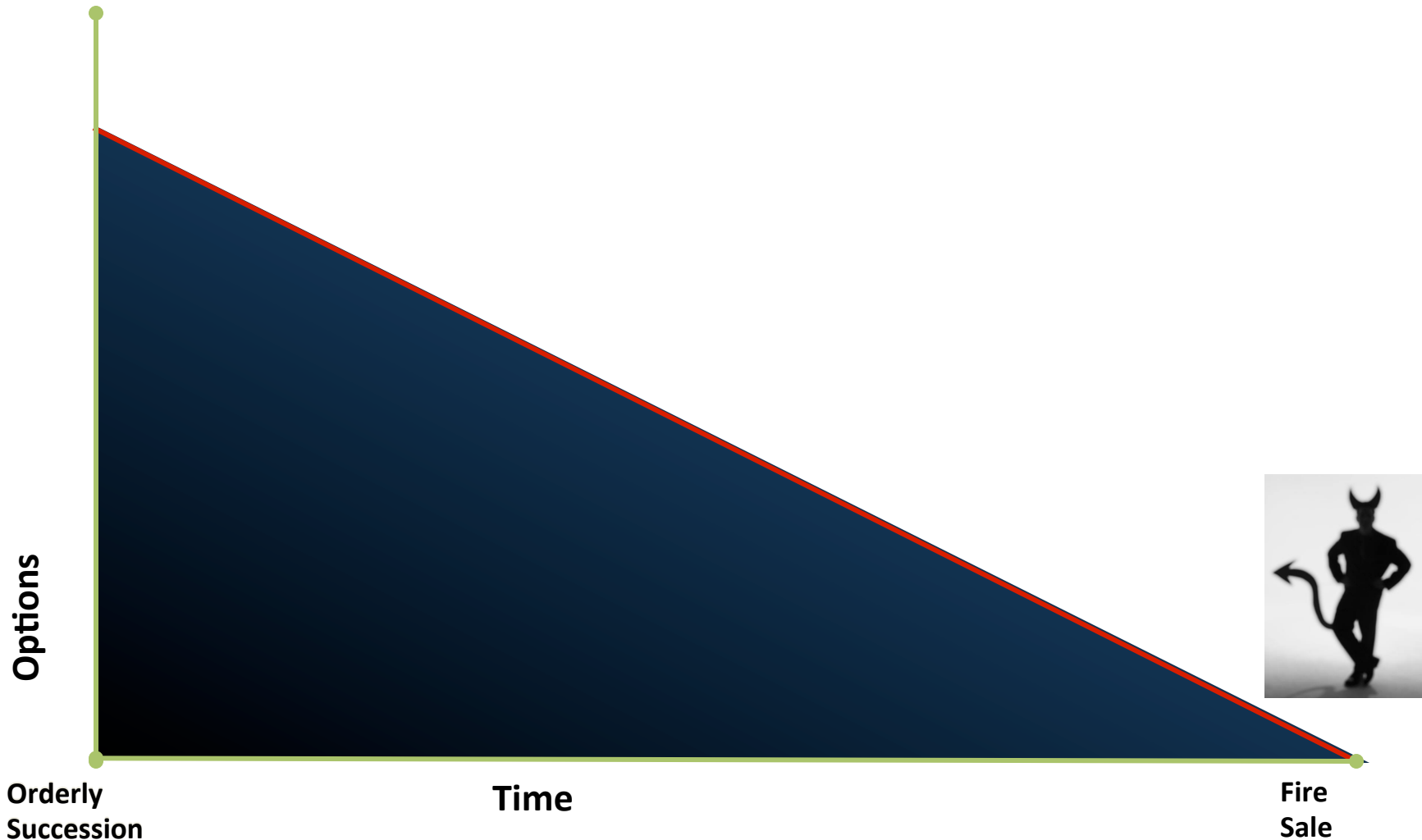
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A Slippery Slope, or Good Intentions?



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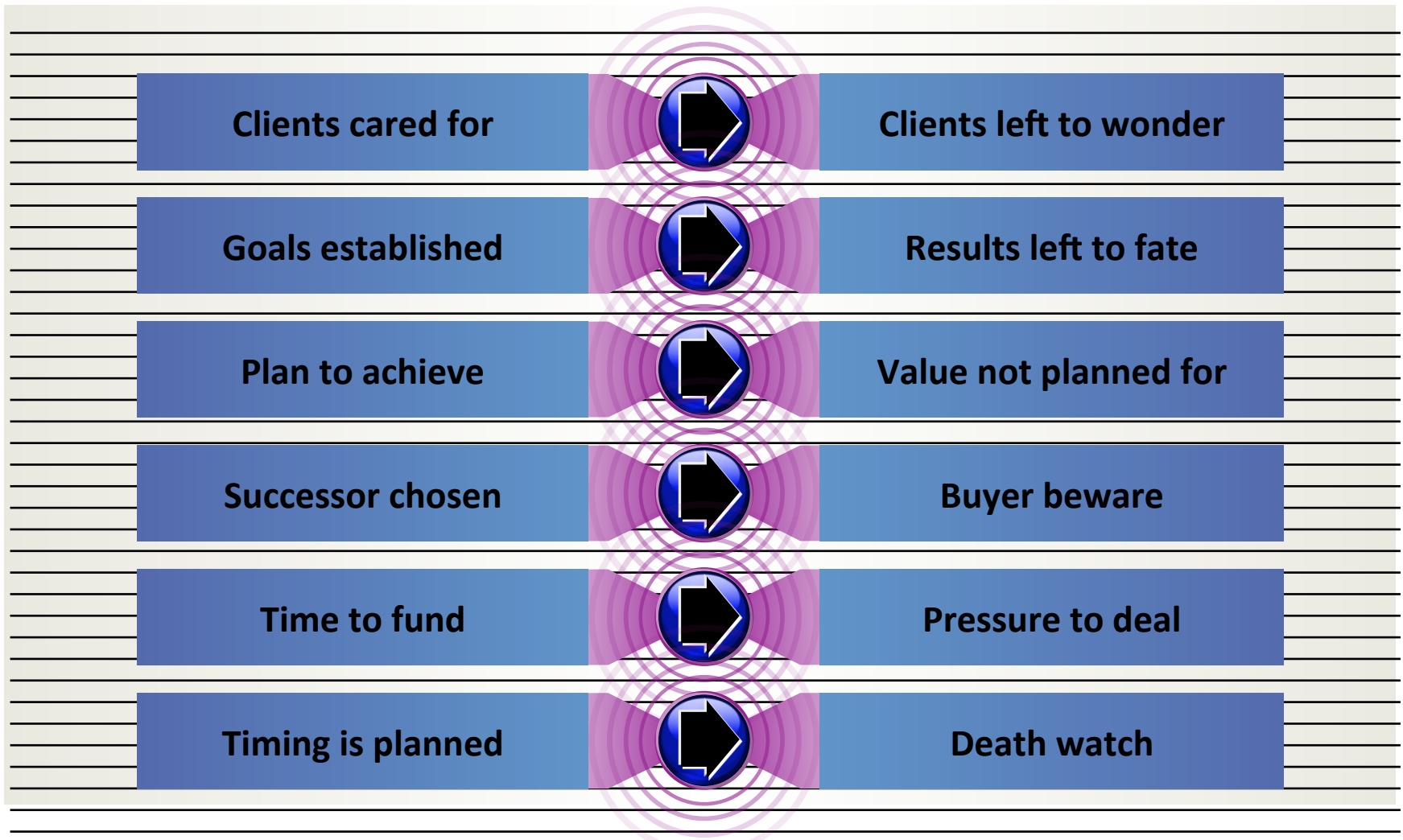
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Succession Continuum



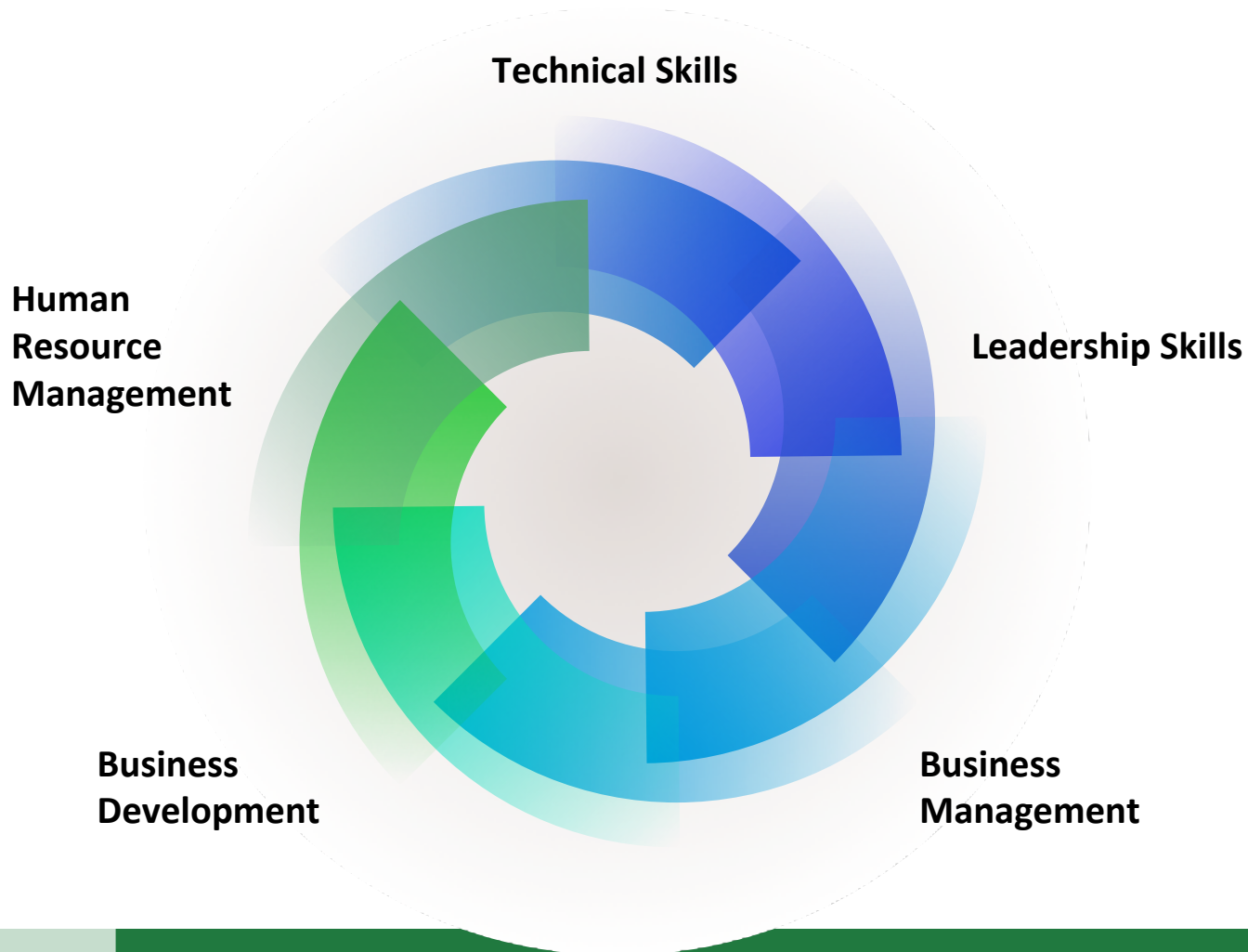
Succession Planning Is NOT Sale Planning



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Your New Focus



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How Are You Closing the Leadership Gap in Your Organization?
