



Profiting from Impact Investing

A Different Look at Impactful Sectors

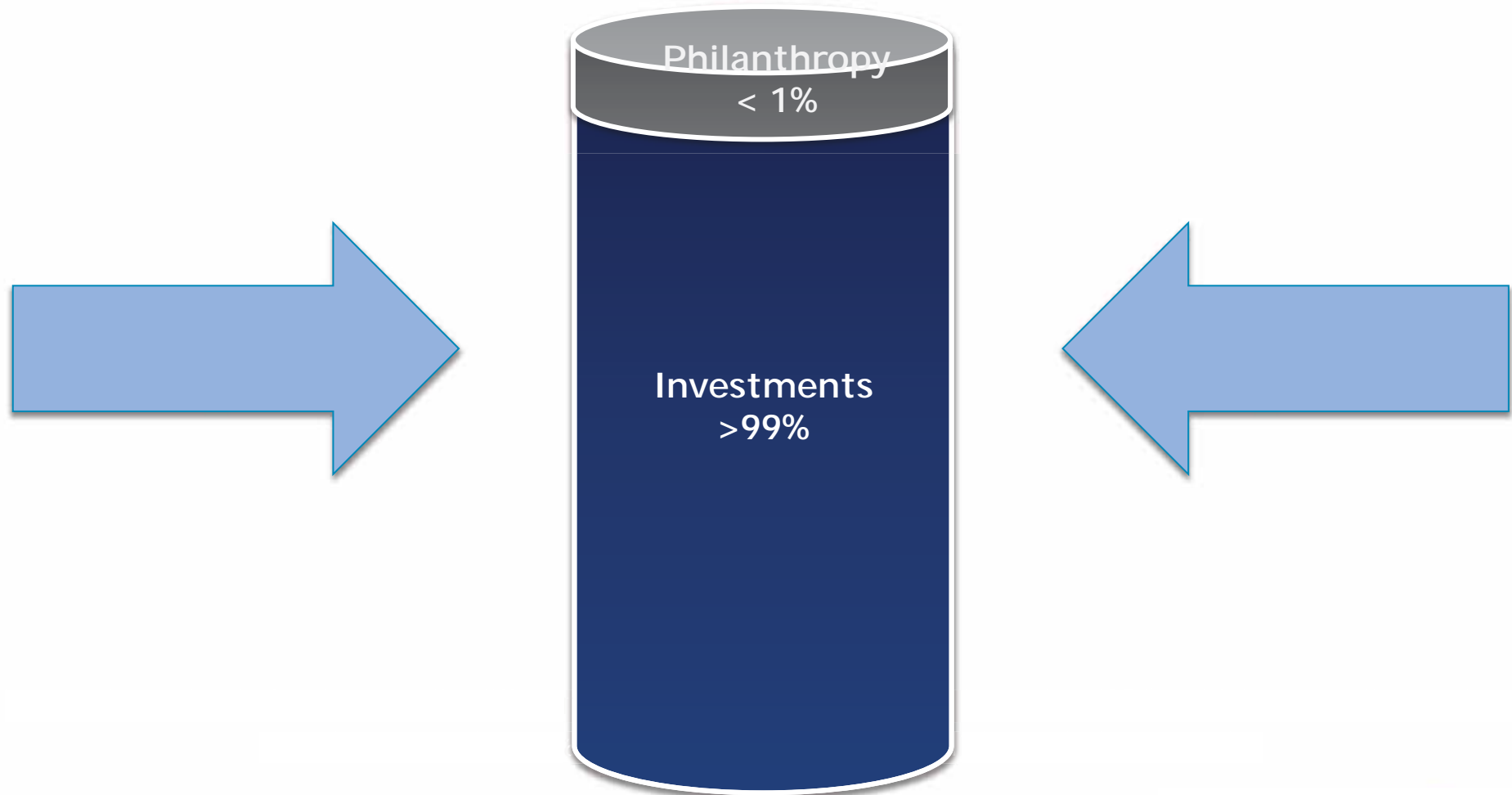
Getting to Know Each Other

Investor “Buckets”



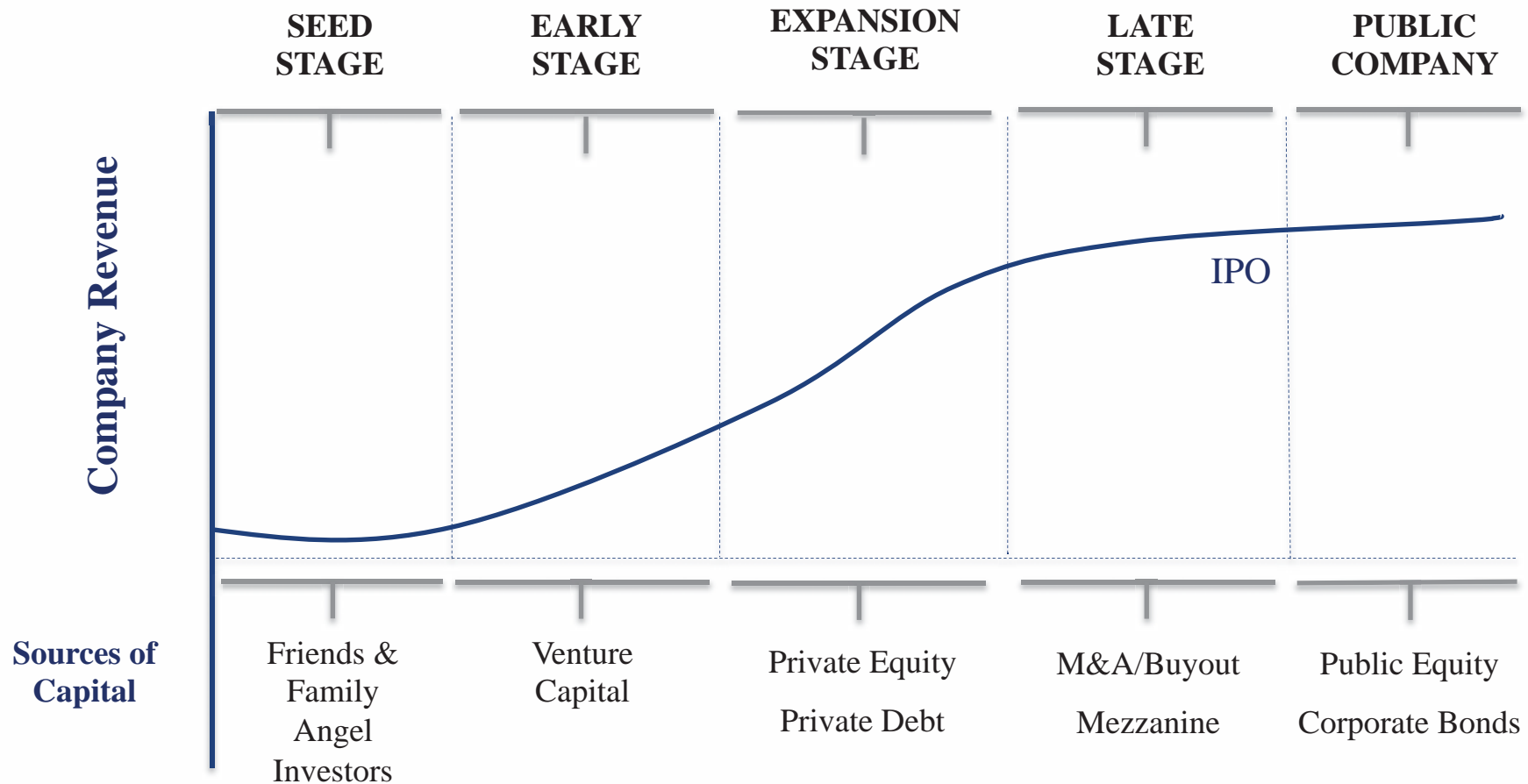
Need to Engage the 99%

\$51 Trillion U.S. in Individual Investable Wealth



Investing 101

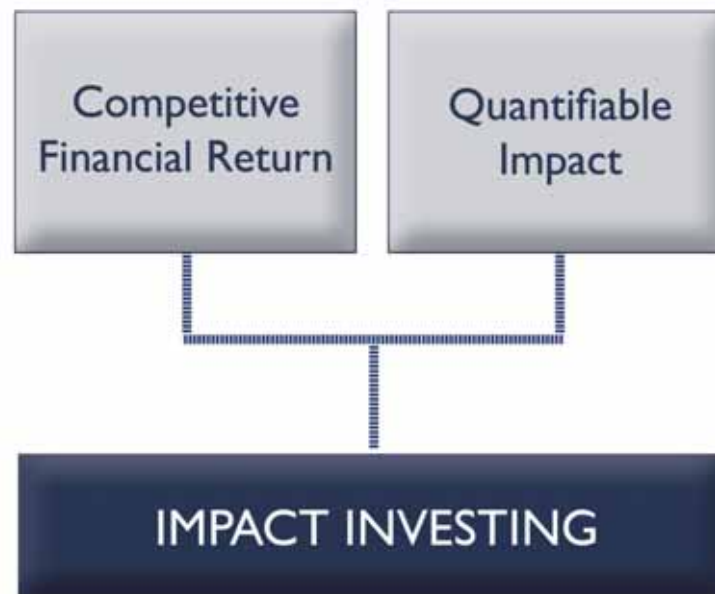
Growth Stages of a Company



		<i>Finance-only</i>			Impact Investing		<i>Impact-only</i>
		Traditional	Responsible	Sustainable	Financial First	Impact-first	Philanthropy
Competitive Returns		Negative Screening			Using ESG as a Beta Finder		
							Quantifiable Positive Impact
Real Assets	Public						
	Private						
Equity	Public						
	Private						
Debt	Public						
	Private						
Cash	Public						
	Private						

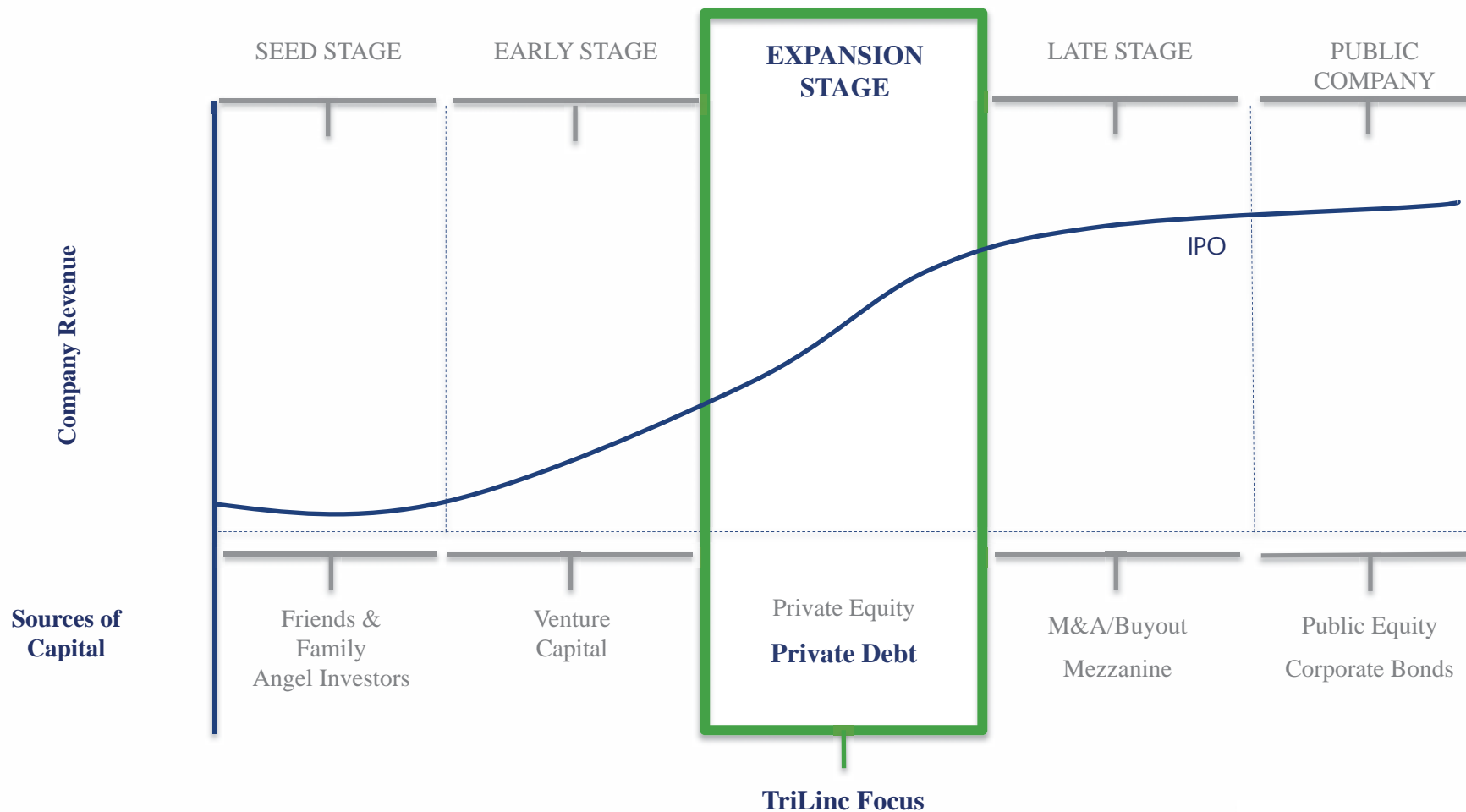
Impact Investing

Impact investing is first and foremost, **an investment**. It is an investment with an **intentional** strategy to create both **financial** and **social** returns that are **actively managed**



Target Companies

TriLinc is focused on providing growth capital to established businesses in select developing economies



Nature of the Loans

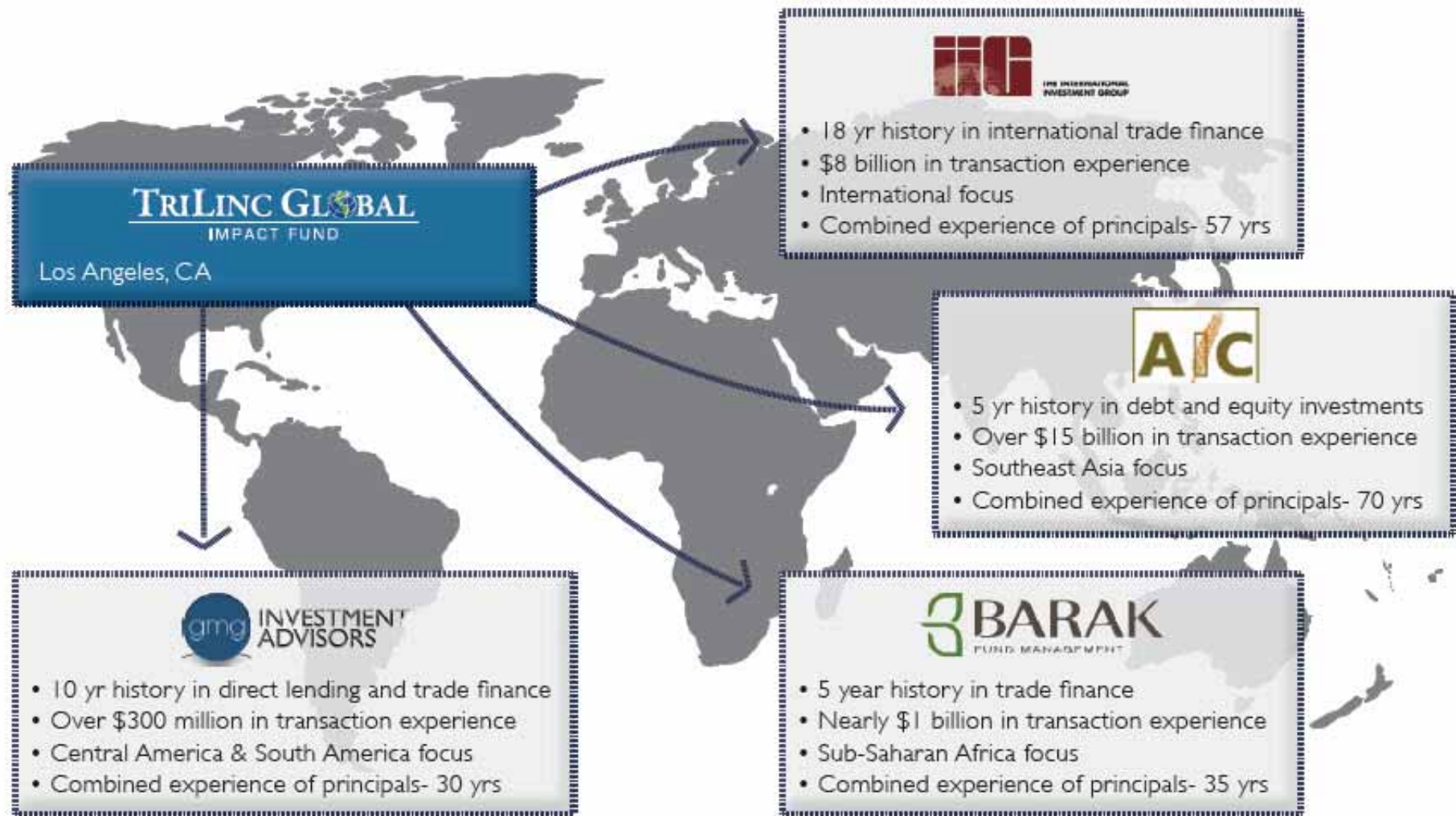
TRADE FINANCE

- Maturities < 1 year
- Collateral coverage ratio > 1.25x
- U.S. dollar transactions
- Offshore collateral trusts
- Multiple layers of coverage
 - Primary collateral
 - Secondary collateral
 - Guarantees
- Insurance

TERM LOANS

- 1 – 3 year loans
- Collateral coverage ratio > 1x
- U.S. dollar lending
- Offshore collateral trusts
- Multiple layers of coverage
 - Primary collateral
 - Secondary collateral
 - Guarantees

Institutional Class Sub-Advisors



Impact Tracking and Reporting

With a focus on economic development, the TriLinc Global Impact Fund will track Economic impact metrics for all borrower companies and additional metrics as selected by the companies

SOCIAL

- Access to Clean Water
- Access to Healthcare
- Access to Education
- Access to Financial Services
- Affordable Housing

ECONOMIC

- Job Creation
- Wage Growth
- Increase in Employee Ownership
- Profitability Improvement
- Increase in Taxes Paid

ENVIRONMENTAL

- Pollution Reduction
- Water Conservation
- Land Reforestation
- Energy Efficiency Improvements
- Increased Recycling

EXAMPLES

Case Study – Trade Finance



Investment Spotlight

Meat Processor South Africa

Investment Overview

TriLinc Global Impact Fund ("TriLinc") has provided trade financing to a South African company engaged in agriculture for feed, feedlot and meat processing facility operations. Established in 1986, the company supplies meat to large, well-established local supermarket chains and outlets. TriLinc's loan is supported by a purchase and repurchase agreement that is secured by livestock feed inventory. The financing is expected to support the borrower's continued growth efforts through the expansion of its distribution network and the addition of more retail outlets in the underserved low- to middle-income market. With this growth, the company anticipates that it will create more jobs and expand its employee base. In addition to being one of the largest employers in the rural heartland of South Africa's cattle country, the company provides its employees and their children with access to education and day care services, funds a soup kitchen and makes additional food donations to charitable organizations serving the communities where it operates. The borrower takes environmental considerations into account in all aspects of its operations, with a special focus on reducing its dependence on chemical fertilizers and non-renewable energy sources.



Investment Highlights

Investment Type	Senior Secured Trade Finance
Structure	Purchase and Repurchase Loan Facility
Facility Amount*	\$1,000,000
Interest Rate ¹	12.50%
Sector	Agriculture
Collateral Coverage Ratio ²	1.17x
Primary Impact Objective	Job Creation

* The facility amount represents the current amount that is available to the borrower under our agreement. This amount may change over time.

This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offering is made only by a prospectus to individuals who meet minimum suitability requirements. This sales literature must be read in conjunction with a prospectus in order to understand fully all the implications and risks of the offering of securities to which it relates. A copy of the prospectus must be made available to you in connection with the offering described herein. Neither the Attorney General of the state of New York, nor any other state securities regulators, have passed on or endorsed the merits of this offering. Any representation to the contrary is unlawful.

Market Overview

South Africa is classified as an upper middle income country by the World Bank.¹ Real GDP growth during 2009-2012 has averaged just over 3%.² Major exports include gold, diamonds and platinum.

South Africa meets TriLinc's country standards for performance across relevant growth, stability and access metrics.³ In 2013, it ranked 41st in the world and third across the region on the World Bank's Ease of Doing Business index.³ As the second largest economy in Sub-Saharan Africa, the country has benefitted from the estimated \$32 billion of foreign direct investment in the region in 2013.³ Across Sub-Saharan Africa, robust domestic demand has helped spur real regional GDP growth of up to 4.7% in 2013 with overall regional GDP growth projected to improve to 5.3% in 2014.³



Additional Impact Highlights

- The company's co-sponsored school offers an accredited education curriculum and agricultural training to 400 students.
- The company's soup kitchen provides meals to 500 disadvantaged community members, and employees help prepare and serve the meals.
- The company is a member of the South African Feedlot Association and promotes the Five Rights of Animals through livestock pens designed to minimize stress and disease, rations formulated by a nutritionist to optimize animal health and specially designed trucks to reduce transportation stress and discomfort.
- The company's meat processing facility is one of only three in South Africa that is HACCP (Hazard Analysis Critical Control Point) compliant. HACCP certification ensures food safety practices from raw materials and procurement through manufacturing, distribution and consumption.

Borrower Company Certifications:



¹ This metric is not a measure of TriLinc's investment performance nor is it necessarily indicative of distributions which TriLinc may provide to investors.

² The collateral coverage ratio is the level of collateral documented in relation to the loan amount.

³ World Bank, *World Development Indicators Database*, 2014

⁴ There is no assurance that our investment in this company or this market will be successful.

⁵ World Bank, *Doing Business* 2014, October 2013

RISK FACTORS

There is no guarantee that TriLinc's investment strategy will be successful. Investment in a non-listed LLC like TriLinc involves significant risks including but not limited to: no secondary market; limitation on liquidity, transfer and redemption of units; distributions made may not come from income and, if so will reduce the returns, are not guaranteed and are subject to board discretion; TriLinc is dependent upon its advisor and sub-advisors to select investments and conduct operations; and TriLinc's advisor will face conflicts of interest. TriLinc is not suitable for all investors.

TriLinc carries significant fees and charges that will have an impact on investment returns. Information regarding the investment provided by TriLinc Advisors, LLC. This is a speculative security and, as such, involves a high degree of risk. Investments are not bank guaranteed, not FDIC insured and may lose value or total value. Securities offered through SC Distributors, LLC, an affiliated dealer manager and member FINRA and SIPC.

Case Study – Term Loan



Investment Spotlight

Food Processor Peru

Investment Overview

TriLinc Global Impact Fund has provided financing to a Peruvian company engaged in the purchase, processing, packaging, export and sale of fruits and vegetables. The borrower anticipates that the financing will allow it to expand its salad and fresh cuts business, thereby supporting the growth of small-scale farmers from the Highlands of Lima. The company's customers include large food brands and U.S.-based restaurant chains. The loan is secured by collateral held in two independent trusts and also includes the personal guaranty of the principal shareholder. Most of the company's employees are located in Peru's main port of Callao. Its CEO has worked extensively with smallholder fruit and vegetable producers in Peru to improve product quality and promote business sustainability. For example, the company provides technical assistance to the producers, including advice for optimizing productivity, and training on efficiency and quality control. The borrower's HACCP and GMP system certifications for their processing business were completed by SGS, a leading international inspection, verification, testing and certification firm. These certifications help demonstrate the company's food safety management and product quality assurance systems are of the highest caliber.



Investment Highlights

Investment Type	Term Loan
Structure	Secured term loan due 11/29/14
Facility Amount*	\$576,000
Interest Rate	13.00%
Sector	Food Products
Collateral Coverage Ratio [†]	1.25x
Primary Impact Objective	Job Creation

* The facility amount represents the loan balance as of funding.

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Market Overview

Peru is the seventh largest economy in Latin America and is classified as a middle income country by the World Bank.¹ Real GDP growth over the last 5 years (2008-2012) has averaged more than 6.5%.² Since 2002 (2002-2012), real GDP growth has averaged nearly 6.4%.³ Major export sectors include copper, gold, zinc, textiles, chemicals, pharmaceuticals, machinery and fish meal.



Peru meets TriLinc's country standards for its performance across relevant growth, stability and access metrics.³ It has been one of the fastest growing economies in the world in recent years, with a steadily improving macroeconomic environment including foreign reserves.⁴ In 2013, it ranked second out of 32 countries in Latin America and the Caribbean on the World Bank's Ease of Doing Business index.⁵

Additional Impact Highlights

- Most of the company's vegetable and fruit produce are purchased from Small and Medium Enterprise (SME) suppliers throughout Peru.
- The company's partnerships with leading international food companies require it to prioritize and maintain international food safety standards.
- In addition to offering technical assistance to small producers, the company contracts with a local utility company to advise and assist roughly 150 smallholder farmers located south of Lima with energy efficiency and power-related issues.
- Through its strategic alliance with an international food brand, the company has leased an ultra-high pressure processing (UHPP) machine for its avocado processing business, which reduces energy usage while upholding the sensory and nutritional quality of its products.

Borrower Company Certifications:



¹ This metric is not a measure of the Fund's investment performance nor is it necessarily indicative of distributions which the Fund may provide to investors.

² The collateral coverage ratio is the amount of collateral the borrower must maintain in relation to the loan amount.

³ IWW World Economic Outlook Database, April 2013.

⁴ IWW 2013.

⁵ There is no assurance that our investments in this company or this market will be successful.

⁶ World Bank, World Development Indicators Database, 2013.

⁷ World Bank, Doing Business 2014, October 2013.

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4/14

TL0107-A

Flagship Fund – TriLinc Global Impact Fund

- Fund structure: SEC registered, non-traded LLC
- Offering size: \$1.50 billion (including DRIP)
- Minimum investment: \$2,000
- Share classes: A, C & I
- Investment objective: Yield, stable value, and modest capital appreciation
- Target dividend yield: 8% annual yield on NAV, paid monthly
- Target fund duration: 2 years
- Investment strategy: Developing economy private debt (SME loans)
Sub-advisor model – institutional track records
Optimally structured for low default risk
- Impact:
 - Focused on economic development
 - Borrower-specific objectives
 - Borrower and portfolio level impact reports