

FA FINANCIAL ADVISOR **Mutual Fund** **MADNESS**TM



Fund Selection Criteria For The Equity And Fixed Income Brackets

- Lowest cost or best performing share class—one share class per fund
- AUM per fund is not criteria for selection
- No explicit leverage funds like 2x the return of an index were eligible

Top 4 Funds Per Broad Market Equity Category (16)

Excluding Diversified Emerging Markets

- | | |
|------------------------|------------------------------|
| 1. US Large Cap Blend | 9. US Small Cap Growth |
| 2. US Large Cap Value | 10. Foreign Large Cap Blend |
| 3. US Large Cap Growth | 11. Foreign Large Cap Value |
| 4. US Mid Cap Blend | 12. Foreign Large Cap Growth |
| 5. US Mid Cap Value | 13. Foreign Mid Small Blend |
| 6. US Mid Cap Growth | 14. Foreign Mid Small Value |
| 7. US Small Cap Blend | 15. Foreign Mid Small Growth |
| 8. US Small Cap Value | 16. World Stock |

Top 8 Funds Per Broad Market Fixed Income Fund Category (8)

Excluding Municipal Funds Except For High Yield Municipal Funds

- | | |
|------------------------------|-------------------------------|
| 1. High Yield Municipal Bond | 5. Non-Traditional Bond |
| 2. Multi-Sector Bond | 6. Long Duration Bond |
| 3. High Yield Bond | 7. Intermediate Duration Bond |
| 4. Emerging Market Debt Bond | 8. World Bond |

Funds selected based on 12/31/2012 performance per Morningstar Category rankings listed above. Top 4 fund per category for equity and top 8 funds per category for bond funds. Certain mutual fund companies have opted for their mutual funds to be included. These funds were seeded based on performance.

In case a fund is closed or stops reporting returns, the Morningstar category average will be substituted into the bracket for performance measurement purposes.

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