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Today’s Speakers

Rajiv Jain
Chairman & Chief
Investment Officer
GQG Partners

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Editor-in-Chief and
Editorial Director
Financial Advisor Magazine

Navigating Global Volatility

Finding opportunities in emerging market equities

The risks to the US earnings outlook

Understanding the risks in China beyond the impact of tariffs

What credit spreads are telling us about risks in the equity markets

US interest rates and the dollar, playing it safe in emerging market equities

Topics for Today's Webcast

1 - Will this level of global volatility persist into 2019?

2 - What are key growth opportunities in emerging market equities?

3 - Is the US market still a safe haven and what about valuations?

4 - China, tariffs and interest rates, what are other key risks for 2019?

5 - Why quality investing at this point in the global market cycle?

Topic #1: Global Outlook for 2019

- Recap of 2018 – what worked and what did not?
- Fourth Quarter's Volatility
- 2019 and beyond
- Broad Regions
- Key Countries
- Key Sectors

Topic #2: Opportunities in Emerging Market Equities

- The long view and how long is long?
- China's versus India - who has the better long term outlook
- Where to avoid
- Supply chain disruptions
- Russian sanctions
- Valuations versus risks

Topic #3: Outlook for US Equities

- Will the US lead the world again in 2019?
- Earnings outlook
- Outlook for Capex
- Will tech lead again
- Balance sheet safety
- Credit spreads

Topic #4: Key Risks for 2019

- Will tariffs turn into a trade war?
- Interest rate risks
- Direction of the dollar
- Recession fears
- Tech capex
- European banks and Brexit
- Global valuations

Topic #5: Global Perspective on Quality Investing

- How to find quality across the globe?
- Consistency versus growth
- The benefits of compounding
- Downside protection
- Thinking about dividends
- Avoiding value traps

Thank you for your participation

For more information about the various investment strategies, vehicles and funds offered by GQG and sub-advisory partners, please visit: www.gqgpartners.com

Or email: Scott Blankenship, Director of Intermediary Distribution: sblankenship@gqgpartners.com

GQG Partners Firm Overview

About GQG Partners

FIRM FACTS
AS OF DECEMBER 31, 2018

Year Founded

2016

Co-Founder, Chairman & Chief Investment Officer

Rajiv Jain

More than 25 years of portfolio management experience

Co-Founder, Chief Executive Officer

Tim Carver

More than 23 years of experience investing globally and building boutique investment firms

Independent and Majority Employee-Owned

Regulatory AUM†

US$17.6 billion

Number of Accounts††

454

Number of Associates — 52

Investment Team — 12

Professional Staff — 40

Headquarters

Fort Lauderdale, FL

Additional Offices

New York, NY

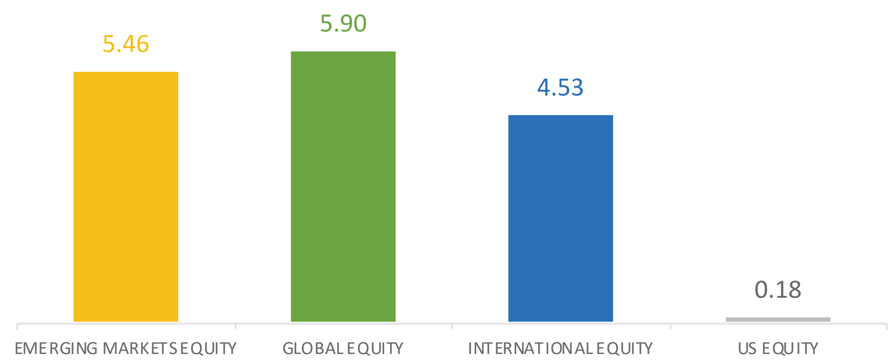
Seattle, WA

Sydney, Australia

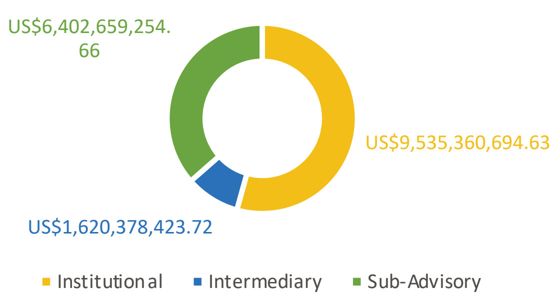
† Regulatory assets under management (AUM) represent both discretionary and non-discretionary funds.

†† Firm accounts include individual accounts and underlying investors in our commingled private funds.

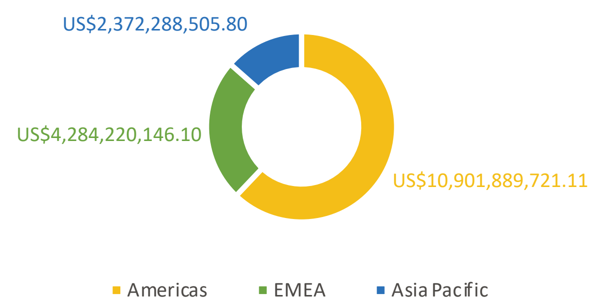
REGULATORY AUM† BY STRATEGY US$ BILLIONS



REGULATORY AUM† BY CHANNEL



REGULATORY AUM† BY GEOGRAPHY



Client Centric Focus

Competitive edge

CLIENT ALIGNMENT

In June 2016, GQG Partners set out to create a benchmark of client alignment for the industry.

- **The majority of our CIO's (Rajiv Jain) and CEO's (Tim Carver) personal net worth are invested alongside clients in the firm's strategies**
- **All employees are invested in shares of GQG Partners funds**
- **GQG Partners is a fully independent and majority employee-owned firm**
- **We restrict personal securities trading by employees and do not use soft dollars for our research**
- **Fair and reasonable fees are assessed as a function of alpha generation, including performance-based fees**

FORWARD-LOOKING QUALITY

We build upon an enduring investment philosophy managed by an experienced team.

- **Rajiv Jain has 25+ years of global experience investing in quality companies selling at reasonable prices**
- **He developed *forward-looking quality* as his proprietary approach to quality investing**
- ***Forward-looking quality* focuses on compounding versus a rigid style box framework**

RESEARCH MOSAIC

The investment team employs art and science in their investment research process to a create a broader picture in which to evaluate investment opportunities.

- **Traditional and non-traditional analysts help to develop a differentiated and comprehensive view on some of the world's most well-known companies**
- **Non-traditional analyst backgrounds include investigative journalism, specialized accounting, and credit and disruptive technology analysis**

CE CREDITS

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Presented by FA

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- The CFP Board – 1 hour
- Investments & Wealth Institute™ (previously known as IMCA) – 1 hour

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